



EQUITABLE

For Assistance: Call (800) 628-6673  
Monday – Thursday 8:00 a.m. – 7:00 p.m. EST  
Friday 8:00 a.m. – 5:00 p.m. EST

EQUI-VEST® VANTAGE<sup>SM</sup>

REQUEST FOR SERVICE FORM

NJ ACTS and ABP

**Express Mail:**  
Equitable  
EQUI-VEST Processing Office  
100 Madison St., Suite 1000  
Syracuse, N.Y. 13202  
**Regular Mail:**  
Equitable  
EQUI-VEST Processing Office  
P.O Box 4956  
Syracuse, N.Y. 13221  
**Fax Number:**  
(816) 701-4969

1. PARTICIPANT INFORMATION (Certificate number is required to process this request)

_____ NAME (Last Name, First Name, Middle Initial)	_____ CERTIFICATE NUMBER
_____ ADDRESS	_____ SOCIAL SECURITY NUMBER
_____ CITY/STATE/ZIP	_____ DATE OF BIRTH
_____ DAYTIME PHONE NUMBER	_____ MOBILE PHONE NUMBER
_____ EMAIL ADDRESS	

2. AUTHORIZATION

I hereby authorize Equitable to make the change(s) I have requested in Sections 3-6.

_____ PARTICIPANT'S SIGNATURE	_____ DATE
_____ PLAN ADMINISTRATOR'S SIGNATURE (if required by employer)	_____ DATE

3. CHANGE NAME FOR:  PARTICIPANT

Note: This section is for change of name by marriage, court decree, or correction. (Attach a copy of the marriage license or court decree.)

_____ CURRENT NAME	_____ NEW NAME
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4. CHANGE MAILING ADDRESS

_____ NEW ADDRESS	_____ DAYTIME PHONE NUMBER
_____ CITY	_____ STATE/ZIP

## 5. CHANGE ALLOCATION OF FUTURE CONTRIBUTIONS

Unless the **“One-Time Total Account Reallocation Option”** is selected below, this allocation change applies to future contributions *only*. (Note: You can use TOPS, our automated telephone operated program support service, to process this transaction. Speak to your financial professional for details.)

**One-Time Total Account Reallocation Option** - This allocation change applies to my current account value **and** future contributions.

The following percentages must be in whole numbers and add up to 100%.

_____ % 1290 VT GAMCO Small Company Value (37*)	_____ % EQ/International Value Managed Volatility (73*)	_____ % EQ/Small Company Index (97*)
_____ % 1290 VT SmartBeta Equity ESG (9C*)	_____ % EQ/Invesco Global (6A*)	_____ % EQ/T. Rowe Price Growth Stock (32*)
_____ % 1290 VT Socially Responsible (92*)	_____ % EQ/Invesco Global Real Assets (9M*)	_____ % EQ/Wellington Energy (90*)
_____ % EQ/400 Managed Volatility (7L*)	_____ % EQ/Janus Enterprise (08*)	_____ % American Funds Insurance Series The Bond Fund of America (8V*)
_____ % EQ/AB Small Cap Growth (TP*)	_____ % EQ/JPMorgan Value Opportunities (72*)	_____ % Delaware Ivy VIP High Income (8G*)
_____ % EQ/Aggressive Allocation (18*)	_____ % EQ/Large Cap Growth Index (82*)	_____ % Guaranteed Interest Option (A1*)
_____ % EQ/American Century Mid Cap Value (9J*)	_____ % EQ/Large Cap Value Managed Volatility (89*)	_____ % Multimanager Aggressive Equity (T2*)
_____ % EQ/Balanced Strategy (8Q*)	_____ % EQ/Loomis Sayles Growth (34*)	_____ % Multimanager Core Bond (69*)
_____ % EQ/ClearBridge Select Equity Managed Volatility (6F*)	_____ % EQ/MFS International Growth (26*)	_____ % Segment Holding Account for S&P 500 1 yr -10% Buffer (V1*)
_____ % EQ/Common Stock Index (T1*)	_____ % EQ/MFS Mid Cap Growth Focused Growth (9P*)	_____ % Structured Investment Option S&P 500 1 yr -10% Buffer (V2*)
_____ % EQ/Conservative Allocation (15*)	_____ % EQ/MFS Technology (9S*)	_____ % Target 2015 Allocation (6G*)
_____ % EQ/Core Bond Index (96*)	_____ % EQ/MFS Utilities Series (9T*)	_____ % Target 2025 Allocation (6H*)
_____ % EQ/Core Plus Bond (TH*)	_____ % EQ/Mid Cap Index (55*)	_____ % Target 2035 Allocation (6I*)
_____ % EQ/Emerging Markets Equity PLUS (8W*)	_____ % EQ/Moderate Allocation (T4*)	_____ % Target 2045 Allocation (6J*)
_____ % EQ/Equity 500 Index (TE*)	_____ % EQ/Money Market (T3*)	_____ % Target 2055 Allocation (8Z*)
_____ % EQ/Fidelity Institutional AM® Large Cap (9K*)	_____ % EQ/Morgan Stanley Small Cap Growth (9Y*)	_____ % VanEck VIP Global Resources (8N*)
_____ % EQ/International Core Managed Volatility (88*)	_____ % EQ/PIMCO Global Real Return (8Y*)	
_____ % EQ/International Equity Index (TN*)	_____ % EQ/PIMCO Ultra Short Bond (28*)	

**Total (Total of all investment options selected must equal 100%)**

To transfer current monies among Investment Options, complete *Section 6*.

\* The number in parenthesis is shown for data reasons only.

## 6. TRANSFER CURRENT MONIES (See Terms and Conditions below)

Use this form for up to 6 transfer requests. (Please use a Separate Request for Service Form if you have more than six (6) transfers.) Indicate the amount or percentage and investment option you want to transfer *from*, and the amount(s) or percentage(s) and Investment Option(s) you want to transfer *to*. **Total percentage transfers to the Investment Option(s) must equal 100%.**

1290 VT GAMCO Small Company Value (37*)	EQ/International Value Managed Volatility (73*)	EQ/Small Company Index (97*)
1290 VT SmartBeta Equity ESG (9C*)	EQ/Invesco Global (6A*)	EQ/T. Rowe Price Growth Stock (32*)
1290 VT Socially Responsible (92*)	EQ/Invesco Global Real Assets (9M*)	EQ/Wellington Energy (90*)
EQ/400 Managed Volatility (7L*)	EQ/Janus Enterprise (08*)	American Funds Insurance Series The Bond Fund of America (8V*)
EQ/AB Small Cap Growth (TP*)	EQ/JPMorgan Value Opportunities (72*)	Delaware Ivy VIP High Income (8G*)
EQ/Aggressive Allocation (18*)	EQ/Large Cap Growth Index (82*)	Guaranteed Interest Option (A1*)
EQ/American Century Mid Cap Value (9J*)	EQ/Large Cap Value Managed Volatility (89*)	Multimanager Aggressive Equity (T2*)
EQ/Balanced Strategy (8Q*)	EQ/Loomis Sayles Growth (34*)	Multimanager Core Bond (69*)
EQ/ClearBridge Select Equity Managed Volatility (6F*)	EQ/MFS International Growth (26*)	Segment Holding Account for S&P 500 1 yr -10% Buffer (V1*)
EQ/Common Stock Index (T1*)	EQ/MFS Mid Cap Growth Focused Growth (9P*)	Structured Investment Option S&P 500 1 yr -10% Buffer (V2*)
EQ/Conservative Allocation (15*)	EQ/MFS Technology (9S*)	Target 2015 Allocation (6G*)
EQ/Core Bond Index (96*)	EQ/MFS Utilities Series (9T*)	Target 2025 Allocation (6H*)
EQ/Core Plus Bond (TH*)	EQ/Mid Cap Index (55*)	Target 2035 Allocation (6I*)
EQ/Emerging Markets Equity PLUS (8W*)	EQ/Moderate Allocation (T4*)	Target 2045 Allocation (6J*)
EQ/Equity 500 Index (TE*)	EQ/Money Market (T3*)	Target 2055 Allocation (8Z*)
EQ/Fidelity Institutional AM® Large Cap (9K*)	EQ/Morgan Stanley Small Cap Growth (9Y*)	VanEck VIP Global Resources (8N*)
EQ/International Core Managed Volatility (88*)	EQ/PIMCO Global Real Return (8Y*)	
EQ/International Equity Index (TN*)	EQ/PIMCO Ultra Short Bond (28*)	

\* The number in parentheses is for data input purposes only.

**Request #1:** Please move \$ \_\_\_\_\_, or \_\_\_\_\_% from \_\_\_\_\_, to:  
 AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_%  
 INVESTMENT OPTION(S): \_\_\_\_\_  
 AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_%  
 INVESTMENT OPTION(S): \_\_\_\_\_

**Request #2:** Please move \$ \_\_\_\_\_, or \_\_\_\_\_% from \_\_\_\_\_, to:  
 AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_%  
 INVESTMENT OPTION(S): \_\_\_\_\_  
 AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_%  
 INVESTMENT OPTION(S): \_\_\_\_\_

**Request #3:** Please move \$ \_\_\_\_\_, or \_\_\_\_\_% from \_\_\_\_\_, to:  
 AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_%  
 INVESTMENT OPTION(S): \_\_\_\_\_  
 AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_%  
 INVESTMENT OPTION(S): \_\_\_\_\_

**Request #4:** Please move \$ \_\_\_\_\_, or \_\_\_\_\_% from \_\_\_\_\_, to:  
 AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_%  
 INVESTMENT OPTION(S): \_\_\_\_\_  
 AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_%  
 INVESTMENT OPTION(S): \_\_\_\_\_

**Request #5:** Please move \$ \_\_\_\_\_, or \_\_\_\_\_% from \_\_\_\_\_, to:  
 AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_%  
 INVESTMENT OPTION(S): \_\_\_\_\_  
 AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_%  
 INVESTMENT OPTION(S): \_\_\_\_\_

**Request #6:** Please move \$ \_\_\_\_\_, or \_\_\_\_\_% from \_\_\_\_\_, to:  
 AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_%  
 INVESTMENT OPTION(S): \_\_\_\_\_  
 AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_% \$ \_\_\_\_\_, or \_\_\_\_\_%

Note: A current transfer does not affect future contributions. **Transfers can also be made by TOPS (Telephone Operated Program Support), or Online Account Access except for transfers TO and FROM the Fixed Maturity Options (FMOs). Ask your financial professional for details.**

## Fixed Maturity Options\*

**Request #1:** Please move \$ \_\_\_\_\_, or \_\_\_\_\_ % from \_\_\_\_\_, to:

AMOUNT

INVESTMENT OPTION

AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_ % \$ \_\_\_\_\_, or \_\_\_\_\_ % \$ \_\_\_\_\_, or \_\_\_\_\_ %

FMO – PERIOD \_\_\_\_\_

Maturity Year

Maturity Year

Maturity Year

AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_ % \$ \_\_\_\_\_, or \_\_\_\_\_ % \$ \_\_\_\_\_, or \_\_\_\_\_ %

FMO – PERIOD \_\_\_\_\_

Maturity Year

Maturity Year

Maturity Year

**Request #2:** Please move \$ \_\_\_\_\_, or \_\_\_\_\_ % from \_\_\_\_\_, to:

AMOUNT

INVESTMENT OPTION

AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_ % \$ \_\_\_\_\_, or \_\_\_\_\_ % \$ \_\_\_\_\_, or \_\_\_\_\_ %

FMO – PERIOD \_\_\_\_\_

Maturity Year

Maturity Year

Maturity Year

AMOUNT(S): \$ \_\_\_\_\_, or \_\_\_\_\_ % \$ \_\_\_\_\_, or \_\_\_\_\_ % \$ \_\_\_\_\_, or \_\_\_\_\_ %

FMO – PERIOD \_\_\_\_\_

Maturity Year

Maturity Year

Maturity Year

\* We will not accept allocations to an FMO if on the date the contribution is to be applied, the rate to maturity is 3%.

## TERMS AND CONDITIONS

1. Address changes and financial transactions will be verified by a confirmation notice. If you do not receive a notice within 14 days of making a request, please notify us immediately.
2. Transactions are effective on the business day this form, properly completed and signed, is received at the EQUI-VEST Processing Office.
3. We reserve the right to limit allocations and transfers into and out of the GIO.
4. You may not transfer into the Segment Holding Account if the upcoming Segment will have a segment maturity date that is later than the certificate maturity date.
5. You may not transfer amounts into the Segment Holding Account and designate a Segment Start Date. The amounts in the Segment Holding Account will be transferred on the first Segment Start Date on which all participation requirements are met (see your prospectus or program summary for details).
6. Any amount transferred into the Segment Holding Account on a Segment Start Date will not be transferred into the Segment that is created on that Segment Start Date. Instead, this amount will be transferred into a Segment on the following month's Segment Start Date, provided all participation requirements are met.
7. All amounts in the Segment Holding Account as of the close of business on the business day prior to the Segment Start Date will automatically be transferred into the Segment on the Segment Start Date subject to participation requirements.
8. You may not transfer out of the Segment Holding Account on a Segment Start Date. If a request is received on the Segment Start Date, the transfer will be processed on the next business day if there are any amounts in the Segment Holding Account on that date.

FOR MORE INFORMATION, SEE YOUR EQUI-VEST PROSPECTUS/PROGRAM SUMMARY AND ANY SUPPLEMENTS,  
OR CONTACT OUR CUSTOMER SERVICE REPRESENTATIVES, TOLL-FREE, AT 1-800-628-6673.