EQUITABLE

EQUI-VEST®
Asset Rebalancing Acceptance
Variable Annuity Series

For Assistance: Call (800) 628-6673
Monday – Friday
To Sign Up For eDelivery:
Visit us at www.equitable.com
Current Online Transactions:
Address Changes, Allocation Changes,
Dollar Cost Averaging Set Ups, Inquiries,
Systematic Asset Rebalancing, Transfers

Regular Mail:
Equitable
EQUI-VEST® Processing Office
P.O. Box 1430
Charlotte, NC 28201-1424

Express Mail:
Equitable
EQUI-VEST® Processing Office
8501 IBM Drive Suite 150-GR
Charlotte, NC 28262

Fax:
(816) 701-4969

EQUITABLE FINANCIAL LIFE INSURANCE COMPANY (EFLIC)
EQUITABLE FINANCIAL LIFE INSURANCE COMPANY OF AMERICA (EFLOA)

PLEASE PRINT

Please note, if you are enrolled in the Future Capital Account Program these automatic transactions are not allowed and will be terminated. IF YOU HAVE ANY QUESTIONS PLEASE CONTACT CUSTOMER SERVICE.

1. Owner's Information (Please Print)

Certificate/Contract Number: ______________________________

Owner's Name: ______________________________
First Middle/MI Last

Owner's Daytime Phone Number: ______________ Owner's Mobile Phone Number: ______________

Owner's Email Address: ______________________________

Joint Owner's Name: ______________________________
First Middle/MI Last

Joint Owner's Daytime Phone Number: ______________ Joint Owner's Mobile Phone Number: ______________

Joint Owner's Email Address: ______________________________

Annuitant's Name (if other than owner): ______________________________
First Middle/MI Last

Address: ______________________________
Number and Street Apt/Suite/Floor

____
City State Zip Code

2. Asset Rebalancing Status

"Important Information if You Are Currently Enrolled in the Semester Strategies Program:"

If you choose to elect Asset Rebalancing, such election will terminate your participation in the Semester Strategies program ("the Program").

You understand that your current investments and allocation instructions for contributions will not be changed unless you provide new instructions. By terminating the Semester Strategies program, the current segment maturity instructions provided under the Program will remain on file with Equitable and your Segment Maturity Value will continue to be invested in future Segments according to those instructions. If you do not wish to continue investing in the Structured Investment Option, you should consider changing your segment maturity instructions. You can reallocate your investments or provide new allocation instructions by logging into www.equitable.com, contacting my financial professional or by completing this form. Any features that were previously unavailable during my participation in the Program will now be available.

Are you electing to begin Asset Rebalancing?	☐ Yes	☐ No	If yes, complete all sections
Is this a change to an existing Asset Rebalancing election?	☐ Yes	☐ No	Complete all sections
Would you like to discontinue Asset Rebalancing?	☐ Yes	☐ No	To discontinue complete Sections 1, 2 and 6

If the answer is yes to any of the questions above, this election will supersede the existing election.

3. Program Election (Please elect one of the options.)

NOTE: If you are currently enrolled in the Asset Rebalancing program (now titled Option I) and would like to elect to include the Guaranteed Interest Option (GIO) (Option II) check Option II below and indicate in Section 2 that this is a change to an existing Asset Rebalancing election.

☐ Option I — Only the variable investment options will be included in the Asset Rebalancing program.

☐ Option II — The variable investment options and the GIO will be included in the Asset Rebalancing program.

☐ By checking this box, I authorize the termination of my Dollar Cost Averaging program, in order to elect the Asset Rebalancing program with option 2.

4. Frequency of Rebalancing *(Select one frequency only.)*

All Asset Rebalancing transactions will be processed on the first business day of the month based on your selection. Asset Rebalancing transactions cannot begin in the current month or retroactively.

A. Calendar Quarter—*If you choose calendar quarter, please indicate the quarter to begin the first Asset Rebalancing transaction:* ☐ January ☐ April ☐ July ☐ October

B. ☐ Semiannual

C. ☐ Annual

If you choose Semiannual or Annual, please indicate *any future month* and the year to begin the first Asset Rebalancing transaction:

____________ Month (mm) ____________ Year (yyyy)

5. Choose your Investment Options and Asset Rebalancing Percentages.

- Please review the series listing prior to completing to verify the availability of each fund
- No more than 20 funds may be selected in the column
- Allocations must be in whole percentages and equal 100%.

	EQUI-VEST IRA/NQ, SEP, SIMPLE IRA, Corporate Trusteed and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	Percentage
ASSET ALLOCATION								
EQ/AB Dynamic Moderate Growth (8P*)	√	√	√	N/A	√	√	√	%____________
EQ/Aggressive Allocation (18*)	√	√	√	√	√	√	√	%____________
EQ/Aggressive Growth Strategy (9Z*)	√	√	√	N/A	√	√	√	%____________
EQ/All Asset Growth Allocation (7H*)	√	√	√	N/A	√	√	√	%____________
EQ/Balanced Strategy (8Q*)	√	√	√	N/A	√	√	√	%____________
EQ/Conservative Allocation (15*)	√	√	√	√	√	√	√	%____________
EQ/Conservative Growth Strategy (8R*)	√	√	√	N/A	√	√	√	%____________
EQ/Conservative Strategy (8S*)	√	√	√	N/A	√	√	√	%____________
EQ/Conservative-Plus Allocation (16*)	√	√	√	√	√	√	√	%____________
EQ/Moderate Allocation (T4*)	√	√	√	√	√	√	√	%____________
EQ/Moderate Growth Strategy (8O*)	√	√	√	N/A	√	√	√	%____________
EQ/Moderate-Plus Allocation (17*)	√	√	√	√	√	√	√	%____________
Equitable Conservative Growth MF/ETF Portfolio (8U*)	√	√	√	N/A	√	√	√	%____________
Equitable Growth MF/ETF Portfolio (BA*)	√	√	√	N/A	√	√	√	%____________
Equitable Moderate Growth MF/ETF Portfolio (BB*)	√	√	√	N/A	√	√	√	%____________
BONDS								
1290 VT DoubleLine Opportunistic Bond (9F*)	N/A	N/A	√	N/A	801 Only	√	√	%____________
1290 VT High Yield Bond (8X*)	√	√	√	√	√	√	√	%____________
American Funds Insurance Series Bond (8V*)	√	√	√	N/A	√	√	√	%____________
EQ/Core Bond Index (96*)	√	√	√	N/A	√	√	√	%____________
EQ/Core Plus Bond (TH*)	√	√	√	√	√	√	√	%____________
EQ/Intermediate Corporate Bond (BF*)	N/A	N/A	N/A	√	N/A	N/A	N/A	%____________
EQ/Intermediate Government Bond (TI*)	√	√	N/A	√	√	√	√	%____________
EQ/Long-Term Bond (BK*)	N/A	N/A	N/A	√	N/A	N/A	N/A	%____________
EQ/PIMCO Global Real Return (8Y*)	√	√	√	√	√	√	√	%____________
EQ/PIMCO Ultra Short Bond (28*)	√	√	√	N/A	√	√	√	%____________
EQ/Quality Bond PLUS (TQ*)	√	√	√	N/A	√	√	√	%____________
Fidelity® VIP Investment Grade Bond (BD*)	√	√	√	√	√	√	√	%____________
Macquarie VIP High Income (8G*)	√	√	√	N/A	√	√	√	%____________
Multimanager Core Bond (69*)	√	√	√	N/A	√	√	√	%____________
Templeton Global Bond VIP (8F*)	N/A	N/A	√	N/A	N/A	N/A	√	%____________

5. Choose your Investment Options and Asset Rebalancing Percentages. (Continued)

	EQUI-VEST IRA/NQ, SEP, SIMPLE IRA, Corporate Trusteed and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	Percentage
CASH EQUIVALENTS								
EQ/Money Market (T3*)	√	√	√	√	√	√	√	%____________
GUARANTEED - FIXED								
Guaranteed Interest Option (A1*)[2]	√	√	√	√	**800/801 Only**	√	√	%____________
INTERNATIONAL/GLOBAL STOCKS								
1290 VT SmartBeta Equity ESG (9C*)	√	√	√	**N/A**	√	√	√	%____________
EQ/Emerging Markets Equity PLUS (8W*)	√	√	√	**N/A**	√	√	√	%____________
EQ/Global Equity Managed Volatility (78*)	√	√	√	**N/A**	√	√	√	%____________
EQ/International Core Managed Volatility (88*)	√	√	√	**N/A**	√	√	√	%____________
EQ/International Equity Index (TN*)	√	√	√	√	√	√	√	%____________
EQ/International Managed Volatility (7N*)	√	√	√	√	√	√	√	%____________
EQ/International Value Managed Volatility (73*)	√	√	√	**N/A**	√	√	√	%____________
EQ/Invesco Global (6A*)	√	√	√	√	√	√	√	%____________
EQ/Lazard Emerging Markets Equity (9Q*)	√	√	√	**N/A**	√	√	√	%____________
EQ/MFS International Growth (26*)	√	√	√	√	√	√	√	%____________
EQ/MFS International Intrinsic Value (9R*)	√	√	√	√	√	√	√	%____________
LARGE CAP STOCKS								
1290 VT Equity Income (33*)	√	√	√	**N/A**	√	√	√	%____________
1290 VT Socially Responsible ESG (92*)	√	√	√	√	√	√	√	%____________
EQ/500 Managed Volatility (7M*)	√	√	√	**N/A**	√	√	√	%____________
EQ/Capital Group Research (86*)	√	√	**N/A**	√	√	√	**N/A**	%____________
EQ/ClearBridge Large Cap Growth ESG (83*)	√	√	√	√	√	√	√	%____________
EQ/ClearBridge Select Equity Managed Volatility (6F*)	√	√	√	**N/A**	√	√	√	%____________
EQ/Common Stock Index (T1*)	√	√	√	√	√	√	√	%____________
EQ/Equity 500 Index (TE*)	√	√	√	√	√	√	√	%____________
EQ/Fidelity Institutional AM® Large Cap (9K*)[1]	√	√	√	√	√	√	√	%____________
EQ/Franklin Rising Dividends (9U*)	**N/A**	**N/A**	**N/A**	**N/A**	**800/801 Only**	**N/A**	**N/A**	%____________
EQ/Invesco Comstock (07*)	√	√	√	**N/A**	√	√	√	%____________
EQ/JPMorgan Growth Stock (32*)	√	√	√	√	√	√	√	%____________
EQ/JPMorgan Value Opportunities (72*)	√	√	√	√	√	√	√	%____________
EQ/Large Cap Core Managed Volatility (85*)	√	√	√	**N/A**	√	√	√	%____________
EQ/Large Cap Growth Index (82*)	√	√	√	√	√	√	√	%____________
EQ/Large Cap Growth Managed Volatility (77*)	√	√	√	**N/A**	√	√	√	%____________
EQ/Large Cap Value Index (49*)	√	√	√	√	√	√	√	%____________

5. Choose your Investment Options and Asset Rebalancing Percentages. (Continued)

	EQUI-VEST IRA/NQ, SEP, SIMPLE IRA, Corporate Trusteed and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	Percentage
LARGE CAP STOCKS (Continued)								
EQ/Large Cap Value Managed Volatility (89*)	√	√	√	**N/A**	√	√	√	%____________
EQ/Loomis Sayles Growth (34*)	√	√	**N/A**	**N/A**	√	√	√	%____________
EQ/Value Equity (81*)	√	√	√	**N/A**	√	√	√	%____________
Fidelity® VIP Equity Income (7S*)	**N/A**	**N/A**	√	**N/A**	**N/A**	**N/A**	√	%____________
Invesco V.I. Diversified Dividend (8B*)	**N/A**	**N/A**	√	**N/A**	**N/A**	**N/A**	√	%____________
MFS® Massachusetts Investors Growth Stock (8I*)	√	√	√	**N/A**	√	√	√	%____________
Multimanager Aggressive Equity (T2*)	√	√	√	**N/A**	√	√	√	%____________
SECTOR/SPECIALTY								
1290 VT Convertible Securities (9X*)	√	√	√	√	√	√	√	%____________
1290 VT GAMCO Mergers & Acquisitions (25*)	√	√	**N/A**	**N/A**	√	√	**N/A**	%____________
1290 VT Multi-Alternative Strategies (BI*)	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	%____________
1290 VT Natural Resources (BG*)	**N/A**	**N/A**	**N/A**	√	**N/A**	**N/A**	**N/A**	%____________
1290 VT Real Estate (BH*)	**N/A**	**N/A**	**N/A**	√	**N/A**	**N/A**	**N/A**	%____________
EQ/Invesco Global Real Assets (9M*)	√	√	√	**N/A**	√	√	√	%____________
EQ/MFS Technology (9S*)	√	√	√	√	√	√	√	%____________
EQ/MFS Utilities Series (9T*)	√	√	√	**N/A**	√	√	√	%____________
EQ/T. Rowe Price Health Sciences (BJ*)	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	%____________
EQ/Wellington Energy (9O*)	√	√	√	√	√	√	√	%____________
Multimanager Technology (67*)	√	√	√	**N/A**	√	√	√	%____________
PIMCO VIT CommodityRealReturn® Strategy (8E*)	√	√	√	**N/A**	√	√	√	%____________
VanEck VIP Global Resources (8N*)	√	√	√	**N/A**	√	√	√	%____________
SMALL/MID CAP STOCKS								
1290 VT GAMCO Small Company Value (37*)	√	√	√	√	√	√	√	%____________
1290 VT Microcap (9V*)	**N/A**	**N/A**	**N/A**	**N/A**	**800/801 Only**	**N/A**	**N/A**	%____________
1290 VT Small Cap Value (9D*)	√	√	√	**N/A**	√	√	√	%____________
EQ/400 Managed Volatility (7L*)	√	√	√	**N/A**	√	√	√	%____________
EQ/2000 Managed Volatility (7K*)	√	√	√	**N/A**	√	√	√	%____________
EQ/AB Small Cap Growth (TP*)	√	√	√	√	√	√	√	%____________
EQ/American Century Mid Cap Value (9J*)	√	√	√	√	√	√	√	%____________
EQ/Franklin Small Cap Value Managed Volatility (6E*)	√	√	√	√	√	√	√	%____________
EQ/Goldman Sachs Mid Cap Value (9L*)	√	√	√	√	√	√	√	%____________
EQ/Janus Enterprise (08*)	√	√	√	√	√	√	√	%____________
EQ/MFS Mid Cap Focused Growth (9P*)	√	√	√	√	√	√	√	%____________
EQ/Mid Cap Index (55*)	√	√	√	√	√	√	√	%____________
EQ/Mid Cap Value Managed Volatility (79*)	√	√	√	√	√	√	√	%____________
EQ/Morgan Stanley Small Cap Growth (9Y*)	√	√	**N/A**	√	√	√	√	%____________
EQ/Small Company Index (97*)	√	√	√	√	√	√	√	%____________
Fidelity® VIP Mid Cap (7U*)	**N/A**	**N/A**	√	**N/A**	**N/A**	**N/A**	√	%____________

5. Choose your Investment Options and Asset Rebalancing Percentages. (Continued)

	EQUI-VEST IRA/NQ, SEP, SIMPLE IRA, Corporate Trusteed and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	Percentage
TARGET ALLOCATION								
Target 2015 Allocation (6G*)	√	√	√	**N/A**	√	√	√	%____________
Target 2025 Allocation (6H*)	√	√	√	**N/A**	√	√	√	%____________
Target 2035 Allocation (6I*)	√	√	√	**N/A**	√	√	√	%____________
Target 2045 Allocation (6J*)	√	√	√	**N/A**	√	√	√	%____________
Target 2055 Allocation (8Z*)	√	√	√	**N/A**	√	√	√	%____________
Total (Total of all Investment Options in percentages - must equal 100%)								%____________

[*] The number in parenthesis is shown for data input only.
[1] Fidelity Institutional AM is a Registered Mark of FMR LLC. Used with permission.
[2] For IRA/NQ contracts issued after May 5, 2008 in certain states: If the account value is $100,000 or less, no more than 25% of any transfer can be allocated to the Guaranteed Interest Option (GIO). If the account value is greater than $100,000, no more than 50% of any transfer can be allocated to the GIO.

6. Client Authorization

This section **must** be completed unless the client has completed a Limited Transfers Authorization form for an authorized Financial Professional, and that authorized Financial Professional is making this request based on client instructions.

ALL TRANSACTIONS WILL BE PROCESSED EFFECTIVE ON THE BUSINESS DAY THIS FORM IS RECEIVED (IF ALL REQUIRED INFORMATION IS PROVIDED) IN OUR PROCESSING OFFICE. PLEASE CONSULT YOUR PROSPECTUS FOR RESTRICTIONS, MINIMUM OR MAXIMUM LIMITATIONS, FEES AND OTHER APPLICABLE INFORMATION RELATING TO YOUR REQUEST.

If you have requested a one-time transfer of funds and are currently enrolled in an Asset Rebalancing program, we will process the transfer as requested; however, the Rebalancing program will remain in effect unless you request that it be cancelled. Please check the box below if you wish to have your Asset Rebalancing program cancelled.

☐ **By checking this box and my signature below, I authorize the termination of my Asset Rebalancing program.**

The portion of the Annuity Account Value in the Structured Investment Option (Part II A) may increase or decrease in value based on the performance of external Indices subject to the applicable Performance Cap Rate and Segment Buffer. While the values of this Contract may be affected by an external index, the Contract does not directly participate in any stock or equity investments.

For your protection, California law requires the following to appear on this form. Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

Signature: ____ ____________________

Annuitant/Owner's Signature **Current Date (mm/dd/yyyy)**

General Information about Signature Requirements

Multiple/Joint Owners: Must be signed by all Owners.

Corporation: One officer other than the Insured on behalf of the corporation.

Attorney-in-Fact/Guardian: Must be signed by either the Attorney-in-Fact or Guardian with their title listed. A copy of the appointment is needed if it is not already on file.

Partnerships: Requests must be submitted in the name of the Partnership and signed by a partner other than the Insured, or two partners if Insured signs.

7. Financial Professional Certification

* Should **only** be completed if the client-authorized Financial Professional is making this request based on client instructions and the client has previously signed a Limited Transfer Authorization form (cat.# 146335).

I hereby certify that this request is being made based on the client's instructions to me.

Signature: ____ ____________________

Financial Professional's Signature **Branch** **Agent Number** **Current Date (mm/dd/yyyy)**

* A copy of this completed, signed form must be placed in the client file.

8. Special Instructions

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