



## 2. Investment Simplifier Status

### “Important Information if You Are Currently Enrolled in the Semester Strategies Program:”

If you choose to elect Dollar Cost Averaging, such election will terminate your participation in the Semester Strategies program (“the Program”).

You understand that your current investments and allocation instructions for contributions will not be changed unless you provide new instructions. By terminating the Semester Strategies program, the current segment maturity instructions provided under the Program will remain on file with Equitable and your Segment Maturity Value will continue to be invested in future Segments according to those instructions. If you do not wish to continue investing in the Structured Investment Option, you should consider changing your segment maturity instructions. You can reallocate your investments or provide new allocation instructions by logging into [www.equitable.com](http://www.equitable.com), contacting my financial professional or by completing this form. Any features that were previously unavailable during my participation in the Program will now be available.

- A. Would you like to:  Change your election To change, complete Sections 1, 2A, 3, 4 and 6.  
 Discontinue your election To discontinue, complete Sections 1, 2a and 6.  
 Establish Dollar Cost Averaging
- B. The Investment Simplifier program cannot be elected if you are currently enrolled in our Asset Rebalancing – Option II program.  
 By checking this box, I authorize the termination of my Asset Rebalancing – Option II program in order to elect the Dollar Cost Averaging program.

## 3. Choose One Of Two Investment Methods

Each program transfers a given amount automatically from the Guaranteed Interest Option (GIO) to the variable investment options. The GIO earns a fixed rate of interest, while the variable investment options are designed for faster growth.

- A.  **Automatic Transfer of Interest (a minimum of \$7,500.00 is required in GIA) Please complete Section 5, column A.**  
The monthly sweep of interest from your GIO can be transferred either entirely into a single variable investment option or into more than one variable investment option.
- B.  **Automatic Transfer of Fixed-Dollar Amount (a minimum of \$5,000.00 is required in GIA)**  
A monthly fixed-dollar amount (\$50 minimum) is transferred from the GIO into one or more variable investment options. Please complete Section 5, column B.

## 4. Choose Your Variable Investment Option(s)

- A. **If you selected Automatic Transfer of Interest:**
- If you decide to transfer interest to only one variable investment option, write 100% next to your selection on the following page; or
  - If you wish to transfer interest to *more than one variable investment option*, write whole-number percentages in the spaces next to the variable investment options you have selected. *These percentages must add up to 100%.*
- B. **If you selected Automatic Transfer of Fixed-Dollar Amount:**  
Indicate the monthly total amount to be transferred from the GIO: \$\_\_\_\_\_.  
Select Funds — indicate whole number dollar amounts next to your selection on the following page.
- Select a transfer duration:**  
 12 months       24 months       36 months       until zero balance in GIO

## 5. Choose Your Investment Options

- Please review the series listing prior to completing column A or B, to verify the availability of each fund.
- No more than 10 funds may be selected in columns A and B.
- Allocations must be in whole percentages and equal 100% (column A).
- Amounts must be in whole dollar Amount (column B).
- Initial contributions and/or transfers to the Personal Income Benefit (PIB) Variable Investment Options can only be made by using the applicable “Selection of the Personal Income Benefit (PIB) Form” located on eDOX.

### 5a. DOLLAR Cost Averaging Interest Sweep

	EQUI-VEST IRA/RO, SEP, SIMPLE IRA, Corporate Trusteed and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	EQUI-VEST Strategies (Series 902)	Percentage Amount
<b>ASSET ALLOCATION</b>									
EQ/AB Dynamic Moderate Growth (8P*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
EQ/Aggressive Allocation (18*)	✓	✓	✓	✓	✓	✓	✓	✓	% _____
EQ/Aggressive Growth Strategy (9Z*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
EQ/All Asset Growth Allocation (7H*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
EQ/Balanced Strategy (8Q*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
EQ/Conservative Allocation (15*)	✓	✓	✓	✓	✓	✓	✓	✓	% _____
EQ/Conservative Growth Strategy (8R*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
EQ/Conservative Strategy (8S*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
EQ/Conservative-Plus Allocation (16*)	✓	✓	✓	✓	✓	✓	✓	✓	% _____
EQ/Moderate Allocation (T4*)	✓	✓	✓	✓	✓	✓	✓	✓	% _____
EQ/Moderate Growth Strategy (8O*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
EQ/Moderate-Plus Allocation (17*)	✓	✓	✓	✓	✓	✓	✓	✓	% _____
Equitable Conservative Growth MF/ETF Portfolio (8U*)	✓	✓	✓	N/A	✓	✓	✓	✓	% _____
Equitable Growth MF/ETF Portfolio (BA*)	✓	✓	✓	N/A	✓	✓	✓	✓	% _____
Equitable Moderate Growth MF/ETF Portfolio (BB*)	✓	✓	✓	N/A	✓	✓	✓	✓	% _____
<b>BONDS</b>									
1290 VT DoubleLine Opportunistic Bond (9F*)	N/A	N/A	✓	N/A	801 only	✓	✓	N/A	% _____
1290 VT High Yield Bond (8X*)	✓	✓	✓	✓	✓	✓	✓	✓	% _____
American Funds Insurance Series Bond (8V*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
EQ/Core Bond Index (96*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
EQ/Core Plus Bond (TH*)	✓	✓	✓	✓	✓	✓	✓	✓	% _____
EQ/Intermediate Corporate Bond (BF*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	N/A	% _____
EQ/Intermediate Government Bond (TI*)	✓	✓	N/A	✓	✓	✓	✓	✓	% _____
EQ/Long-Term Bond (BK*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	% _____
EQ/PIMCO Global Real Return (8Y*)	✓	✓	✓	✓	✓	✓	✓	✓	% _____
EQ/PIMCO Ultra Short Bond (28*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____

## 5. Choose Your investment Options (continued)

### 5a. DOLLAR Cost Averaging Interest Sweep (continued)

	EQUI-VEST IRA/NO, SEP, SIMPLE IRA, Corporate Trustee and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	EQUI-VEST Strategies (Series 902)	Percentage Amount
<b>BONDS (CONTINUED)</b>									
EQ/Quality Bond PLUS (TQ*)	√	√	√	N/A	√	√	√	N/A	% _____
Fidelity® VIP Investment Grade Bond (BD*)	√	√	√	√	√	√	√	√	% _____
Invesco V.I. High Yield (8L*)	√	√	√	N/A	√	√	√	N/A	% _____
Macquarie VIP High Income (8G*)	√	√	√	N/A	√	√	√	N/A	% _____
Multimanager Core Bond (69*)	√	√	√	N/A	√	√	√	N/A	% _____
Templeton Global Bond VIP (8F*)	N/A	N/A	√	N/A	N/A	N/A	√	N/A	% _____
<b>CASH EQUIVALENTS</b>									
EQ/Money Market (T3*)	√	√	√	√	√	√	√	√	% _____
<b>INTERNATIONAL/GLOBAL STOCKS</b>									
1290 VT SmartBeta Equity ESG (9C*)	√	√	√	N/A	√	√	√	√	% _____
EQ/Emerging Markets Equity PLUS (8W*)	√	√	√	N/A	√	√	√	N/A	% _____
EQ/Global Equity Managed Volatility (78*)	√	√	√	N/A	√	√	√	N/A	% _____
EQ/International Core Managed Volatility (88*)	√	√	√	N/A	√	√	√	N/A	% _____
EQ/International Equity Index (TN*)	√	√	√	√	√	√	√	√	% _____
EQ/International Managed Volatility (7N*)	√	√	√	√	√	√	√	N/A	% _____
EQ/International Value Managed Volatility (73*)	√	√	√	N/A	√	√	√	N/A	% _____
EQ/Invesco Global (6A*)	√	√	√	√	√	√	√	√	% _____
EQ/Lazard Emerging Markets Equity (9Q*)	√	√	√	N/A	√	√	√	√	% _____
EQ/MFS International Growth (26*)	√	√	√	√	√	√	√	√	% _____
EQ/MFS International Intrinsic Value (9R*)	√	√	√	√	√	√	√	√	% _____
<b>LARGE CAP STOCKS</b>									
1290 VT Equity Income (33*)	√	√	√	N/A	√	√	√	N/A	% _____
1290 VT Socially Responsible ESG (92*)	√	√	√	√	√	√	√	√	% _____
EQ/500 Managed Volatility (7M*)	√	√	√	N/A	√	√	√	N/A	% _____
EQ/AB Sustainable U.S. Thematic (BC*)	√	√	√	√	√	√	√	√	% _____
EQ/Capital Group Research (86*)	√	√	N/A	√	√	√	N/A	√	% _____
EQ/ClearBridge Large Cap Growth ESG (83*)	√	√	N/A	N/A	√	√	N/A	N/A	% _____
EQ/ClearBridge Select Equity Managed Volatility (6F*)	√	√	√	N/A	√	√	√	N/A	% _____

## 5. Choose Your investment Options (continued)

### 5a. DOLLAR Cost Averaging Interest Sweep (continued)

	EQUI-VEST IRA/RO, SEP, SIMPLE IRA, Corporate Trustee and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	EQUI-VEST Strategies (Series 902)	Percentage Amount
<b>LARGE CAP STOCKS (CONTINUED)</b>									
EQ/Common Stock Index (T1*)	√	√	√	√	√	√	√	√	% _____
EQ/Equity 500 Index (TE*)	√	√	√	√	√	√	√	√	% _____
EQ/Fidelity Institutional AM® Large Cap (9K*) <sup>1</sup>	√	√	√	√	√	√	√	√	% _____
EQ/Franklin Rising Dividends (9U*)	N/A	N/A	N/A	N/A	800/801 only	N/A	N/A	√	% _____
EQ/Invesco Comstock (07*)	√	√	√	N/A	√	√	√	√	% _____
EQ/JPMorgan Growth Stock (32*)	√	√	√	√	√	√	√	√	% _____
EQ/JPMorgan Value Opportunities (72*)	√	√	√	√	√	√	√	√	% _____
EQ/Large Cap Core Managed Volatility (85*)	√	√	√	N/A	√	√	√	N/A	% _____
EQ/Large Cap Growth Index (82*)	√	√	√	√	√	√	√	√	% _____
EQ/Large Cap Growth Managed Volatility (77*)	√	√	√	N/A	√	√	√	N/A	% _____
EQ/Large Cap Value Index (49*)	√	√	√	√	√	√	√	√	% _____
EQ/Large Cap Value Managed Volatility (89*)	√	√	√	N/A	√	√	√	N/A	% _____
EQ/Loomis Sayles Growth (34*)	√	√	N/A	N/A	√	√	√	N/A	% _____
EQ/Value Equity (81*)	√	√	√	N/A	√	√	√	√	% _____
Fidelity® VIP Equity Income (7S*)	N/A	N/A	√	N/A	N/A	N/A	√	N/A	% _____
Invesco V.I. Diversified Dividend (8B*)	N/A	N/A	√	N/A	N/A	N/A	√	N/A	% _____
MFS® Investors Trust (7P*)	√	√	√	N/A	√	√	√	N/A	% _____
MFS® Massachusetts Investors Growth Stock (8I*)	√	√	√	N/A	√	√	√	N/A	% _____
Multimanager Aggressive Equity (T2*)	√	√	√	N/A	√	√	√	√	% _____
Principal VC Equity Income (BE*)	√	√	√	N/A	√	√	√	N/A	% _____
<b>SECTOR/SPECIALTY</b>									
1290 VT Convertible Securities (9X*)	√	√	√	√	√	√	√	√	% _____
1290 VT GAMCO Mergers & Acquisitions (25*)	√	√	N/A	N/A	√	√	N/A	√	% _____
1290 VT Multi-Alternative Strategies (BI*)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	√	% _____
1290 VT Natural Resources (BG*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
1290 VT Real Estate (BH*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
EQ/Invesco Global (9M*)	√	√	√	N/A	√	√	√	N/A	% _____
EQ/MFS Technology (9S*)	√	√	√	√	√	√	√	√	% _____
EQ/MFS Utilities Series (9T*)	√	√	√	N/A	√	√	√	√	% _____
EQ/T. Rowe Price Health Sciences (BJ*)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	√	% _____
EQ/Wellington Energy (9O*)	√	√	√	√	√	√	√	√	% _____

## 5. Choose Your investment Options (continued)

### 5a. DOLLAR Cost Averaging Interest Sweep (continued)

	EQUI-VEST IRA/NO, SEP, SIMPLE IRA, Corporate Trustee and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	EQUI-VEST Strategies (Series 902)	Percentage Amount
<b>SECTOR/SPECIALTY (CONTINUED)</b>									
Multimanager Technology (67*)	√	√	√	N/A	√	√	√	√	% _____
PIMCO VIT CommodityRealReturn® Strategy (8E*)	N/A	N/A	√	N/A	N/A	N/A	√	N/A	% _____
VanEck VIP Global Resources (8N*)	√	√	√	N/A	√	√	√	N/A	% _____
<b>SMALL/MID CAP STOCKS</b>									
1290 VT GAMCO Small Company Value (37*)	√	√	√	√	√	√	√	√	% _____
1290 VT Microcap (9V*)	N/A	N/A	N/A	N/A	800/801 only	N/A	N/A	N/A	% _____
1290 VT Small Cap Value (9D*)	√	√	√	N/A	√	√	√	√	% _____
EQ/400 Managed Volatility (7L*)	√	√	√	N/A	√	√	√	N/A	% _____
EQ/2000 Managed Volatility (7K*)	√	√	√	N/A	√	√	√	N/A	% _____
EQ/AB Small Cap Growth (TP*)	√	√	√	√	√	√	√	√	% _____
EQ/American Century Mid Cap Value (9J*)	√	√	√	√	√	√	√	√	% _____
EQ/Franklin Small Cap Value Managed Volatility (6E*)	√	√	√	√	√	√	√	√	% _____
EQ/Goldman Sachs Mid Cap Value (9L*)	√	√	√	√	√	√	√	√	% _____
EQ/Janus Enterprise (08*)	√	√	√	√	√	√	√	√	% _____
EQ/MFS Mid Cap Focused Growth (9P*)	√	√	√	√	√	√	√	√	% _____
EQ/Mid Cap Index (55*)	√	√	√	√	√	√	√	√	% _____
EQ/Mid Cap Value Managed Volatility (79*)	√	√	√	√	√	√	√	N/A	% _____
EQ/Morgan Stanley Small Cap Growth (9Y*)	√	√	N/A	√	√	√	√	√	% _____
EQ/Small Company Index (97*)	√	√	√	√	√	√	√	√	% _____
Fidelity® VIP Mid Cap (7U*)	N/A	N/A	√	N/A	N/A	N/A	√	N/A	% _____
Invesco V.I. Main Street Mid Cap (7T*)	√	√	√	N/A	√	√	√	N/A	% _____
Invesco V.I. Small Cap Equity (7X*)	√	√	√	N/A	√	√	√	N/A	% _____
<b>STRUCTURED INVESTMENT OPTION (Holding Account)</b>									
MSCI EAFE 1Yr -10 Buffer (VD*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	% _____
Russell 2000 1Yr -10 Buffer (V7*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	% _____
Russell 2000 3Yr -20 Buffer (V9*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	% _____
Russell 2000 5Yr -20 Buffer (VB*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	% _____
S&P 500 1Yr -10 Buffer (V1*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	% _____

## 5. Choose Your investment Options (continued)

### 5a. DOLLAR Cost Averaging Interest Sweep (continued)

	EQUI-VEST IRA/NO, SEP, SIMPLE IRA, Corporate Trusteed and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	EQUI-VEST Strategies (Series 902)	Percentage Amount
<b>STRUCTURED INVESTMENT OPTION (Holding Account) (CONTINUED)</b>									
S&P 500 3Yr -20 Buffer (V3*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	% _____
S&P 500 5Yr -20 Buffer (V5*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	% _____
<b>STRUCTURED INVESTMENT OPTION (Holding Account) SERIES 202 &amp; 902</b>									
<b>1-Year Standard Segments</b>									
MSCI EAFE Price Return Index 1 Year -10% Buffer (X5*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
MSCI Emerging Markets 1 Year -10% Buffer (X9*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
NASDAQ 100 1 Year -10% Buffer (X7*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
Russell 2000 Price Return index 1 Year -10% Buffer (X3*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
S&P 500 Price Return Index 1 Year -10% Buffer (X1*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
<b>6-Year Standard Segments</b>									
MSCI EAFE Price Return Index 6 Year -10% Buffer (XF*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
MSCI EAFE Price Return Index 6 Year -20% Buffer (XL*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
MSCI EAFE Price Return Index 6 Year -30% Buffer (XR*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
Russell 2000 Price Return Index 6 Year -10 Buffer (XD*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
Russell 2000 Price Return Index 6 Year -20% Buffer (XJ*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
Russell 2000 Price Return Index 6 Year -30% Buffer (XP*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
S&P 500 Price Return Index 6 Year -10% Buffer (XB*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
S&P 500 Price Return Index 6 Year -20% Buffer (XH*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
S&P 500 Price Return Index 6 Year -30% Buffer (XN*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
<b>6-Year Annual Lock Segments</b>									
MSCI EAFE Price Return Index Annual Lock 6 Year -10% Buffer (XX*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
Russell 2000 Price Return Index Annual Lock 6 Year -10% Buffer (XV*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____
S&P 500 Price Return Index Annual Lock 6 Year -10% Buffer(XT*)	N/A	N/A	N/A	√	N/A	N/A	N/A	√	% _____



## 5. Choose Your investment Options (continued)

### 5a. DOLLAR Cost Averaging Interest Sweep (continued)

	EQUI-VEST IRA/401(k), SEP, SIMPLE IRA, Corporate Trustee and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	EQUI-VEST Strategies (Series 902)	Percentage Amount
<b>TARGET ALLOCATION</b>									
Target 2015 Allocation (6G*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
Target 2025 Allocation (6H*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
Target 2035 Allocation (6I*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
Target 2045 Allocation (6J*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
Target 2055 Allocation (8Z*)	✓	✓	✓	N/A	✓	✓	✓	N/A	% _____
<b>PERSONAL INCOME BENEFIT (PIB) VARIABLE INVESTMENT OPTIONS</b>									
PIB EQ/AB Dynamic Moderate Growth (Q2*) <sup>2</sup>	N/A	N/A	✓	N/A	N/A	✓	✓	N/A	% _____
PIB EQ/Balanced Strategy (Q3*) <sup>2</sup>	N/A	N/A	✓	N/A	N/A	✓	✓	N/A	% _____
PIB EQ/Conservative Growth Strategy (Q4*) <sup>2</sup>	N/A	N/A	✓	N/A	N/A	✓	✓	N/A	% _____
PIB EQ/Conservative Strategy (Q5*) <sup>2</sup>	N/A	N/A	✓	N/A	N/A	✓	✓	N/A	% _____
PIB EQ/Moderate Growth Strategy (Q1*) <sup>2</sup>	N/A	N/A	✓	N/A	N/A	✓	✓	N/A	% _____
<b>Total (Total of all Investment Options in percentages - must equal 100%)</b>									% _____

\* The number in parenthesis is shown for data input only.

<sup>1</sup> Fidelity Institutional AM is a Registered Mark of FMR LLC. Used with permission.

<sup>2</sup> Personal Income Benefit Variable Investment Options are not available in Texas for public schools, open enrollment charter schools (K-12) and ORP plans



## 5. Choose Your investment Options (continued)

### 5b. DOLLAR Cost Averaging Fixed Dollar Amount

	EQUI-VEST IRA/NQ, SEP, SIMPLE IRA, Corporate Trustee and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	EQUI-VEST Strategies (Series 902)	Dollar Amount
<b>ASSET ALLOCATION</b>									
EQ/AB Dynamic Moderate Growth (8P*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/Aggressive Allocation (18*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
EQ/Aggressive Growth Strategy (9Z*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/All Asset Growth Allocation (7H*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/Balanced Strategy (8Q*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/Conservative Allocation (15*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
EQ/Conservative Growth Strategy (8R*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/Conservative Strategy (8S*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/Conservative-Plus Allocation (16*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
EQ/Moderate Allocation (T4*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
EQ/Moderate Growth Strategy (8O*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/Moderate-Plus Allocation (17*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
Equitable Conservative Growth MF/ETF Portfolio (8U*)	✓	✓	✓	N/A	✓	✓	✓	✓	\$ _____
Equitable Growth MF/ETF Portfolio (BA*)	✓	✓	✓	N/A	✓	✓	✓	✓	\$ _____
Equitable Moderate Growth MF/ETF Portfolio (BB*)	✓	✓	✓	N/A	✓	✓	✓	✓	\$ _____
<b>BONDS</b>									
1290 VT DoubleLine Opportunistic Bond (9F*)	N/A	N/A	✓	N/A	✓	801 only	✓	N/A	\$ _____
1290 VT High Yield Bond (8X*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
American Funds Insurance Series Bond Fund of America (8V*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/Core Bond Index (96*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/Core Plus Bond (TH*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
EQ/Intermediate Corporate Bond (BF*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	N/A	\$ _____
EQ/Intermediate Government Bond (TI*)	✓	✓	N/A	✓	✓	✓	✓	✓	\$ _____
EQ/Long-Term Bond (BK*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
EQ/PIMCO Global Real Return (8Y*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
EQ/PIMCO Ultra Short Bond (28*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/Quality Bond PLUS (TQ*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
Fidelity® VIP Investment Grade Bond (BD*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
Invesco V.I. High Yield (8L*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
Macquarie VIP High Income (8G*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____

## 5. Choose Your investment Options (continued)

### 5b. DOLLAR Cost Averaging Fixed Dollar Amount

	EQUI-VEST IRA/NQ, SEP, SIMPLE IRA, Corporate Trusteed and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	EQUI-VEST Strategies (Series 902)	Dollar Amount
<b>BONDS (CONTINUED)</b>									
Multimanager Core Bond (69*)	√	√	√	N/A	√	√	√	N/A	\$ _____
Templeton Global Bond VIP (8F*)	N/A	N/A	√	N/A	N/A	N/A	√	N/A	\$ _____
<b>CASH EQUIVALENTS</b>									
EQ/Money Market (T3*)	√	√	√	√	√	√	√	√	\$ _____
<b>INTERNATIONAL/GLOBAL STOCKS</b>									
1290 VT SmartBeta Equity ESG (9C*)	√	√	√	N/A	√	√	√	√	\$ _____
EQ/Emerging Markets Equity PLUS (8W*)	√	√	√	N/A	√	√	√	N/A	\$ _____
EQ/Global Equity Managed Volatility (78*)	√	√	√	N/A	√	√	√	N/A	\$ _____
EQ/International Core Managed Volatility (88*)	√	√	√	N/A	√	√	√	N/A	\$ _____
EQ/International Equity Index (TN*)	√	√	√	√	√	√	√	√	\$ _____
EQ/International Managed Volatility (7N*)	√	√	√	√	√	√	√	N/A	\$ _____
EQ/International Value Managed Volatility (73*)	√	√	√	N/A	√	√	√	N/A	\$ _____
EQ/Invesco Global (6A*)	√	√	√	√	√	√	√	√	\$ _____
EQ/Lazard Emerging Markets Equity (9Q*)	√	√	√	N/A	√	√	√	√	\$ _____
EQ/MFS International Growth (26*)	√	√	√	√	√	√	√	√	\$ _____
EQ/MFS International Intrinsic Value (9R*)	√	√	√	√	√	√	√	√	\$ _____
<b>LARGE CAP STOCKS</b>									
1290 VT Equity Income (33*)	√	√	√	N/A	√	√	√	N/A	\$ _____
1290 VT Socially Responsible ESG (92*)	√	√	√	√	√	√	√	√	\$ _____
EQ/500 Managed Volatility (7M*)	√	√	√	N/A	√	√	√	N/A	\$ _____
EQ/AB Sustainable U.S. Thematic (BC*)	√	√	√	√	√	√	√	√	\$ _____
EQ/Capital Group Research (86*)	√	√	N/A	√	√	√	N/A	√	\$ _____
EQ/ClearBridge Large Cap Growth ESG (83*)	√	√	N/A	N/A	√	√	N/A	N/A	\$ _____
EQ/ClearBridge Select Equity Managed Volatility (6F*)	√	√	√	N/A	√	√	√	N/A	\$ _____
EQ/Common Stock Index (T1*)	√	√	√	√	√	√	√	√	\$ _____
EQ/Equity 500 Index (TE*)	√	√	√	√	√	√	√	√	\$ _____
EQ/Fidelity Institutional AM® Large Cap (9K*) <sup>1</sup>	√	√	√	√	√	√	√	√	\$ _____

## 5. Choose Your investment Options (continued)

### 5b. DOLLAR Cost Averaging Fixed Dollar Amount

	EQUI-VEST IRA/NQ, SEP, SIMPLE IRA, Corporate Trustee and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	EQUI-VEST Strategies (Series 902)	Dollar Amount
<b>LARGE CAP STOCKS (CONTINUED)</b>									
EQ/Franklin Rising Dividends (9U*)	N/A	N/A	N/A	N/A	800/801 only	N/A	N/A	✓	\$ _____
EQ/Invesco Comstock (07*)	✓	✓	✓	N/A	✓	✓	✓	✓	\$ _____
EQ/JPMorgan Value Opportunities (72*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
EQ/JPMorgan Growth Stock (32*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
EQ/Large Cap Core Managed Volatility (85*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/Large Cap Growth Index (82*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
EQ/Large Cap Growth Managed Volatility (77*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/Large Cap Value Index (49*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
EQ/Large Cap Value Managed Volatility (89*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/Loomis Sayles Growth (34*)	✓	✓	N/A	N/A	✓	✓	✓	N/A	\$ _____
EQ/Value Equity (81*)	✓	✓	✓	N/A	✓	✓	✓	✓	\$ _____
Fidelity® VIP Equity Income (7S*)	N/A	N/A	✓	N/A	N/A	N/A	✓	N/A	\$ _____
Invesco V.I. Diversified Dividend (8B*)	N/A	N/A	✓	N/A	N/A	N/A	✓	N/A	\$ _____
MFS® Investors Trust (7P*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
MFS® Massachusetts Investors Growth Stock (8I*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
Multimanager Aggressive Equity (T2*)	✓	✓	✓	N/A	✓	✓	✓	✓	\$ _____
Principal VC Equity Income (BE*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
<b>SECTOR/SPECIALTY</b>									
1290 VT Convertible Securities (9X*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
1290 VT GAMCO Mergers & Acquisitions (25*)	✓	✓	N/A	N/A	✓	✓	N/A	✓	\$ _____
1290 VT Multi-Alternative Strategies (BI*)	✓	✓	N/A	N/A	N/A	✓	✓	✓	\$ _____
1290 VT Natural Resources (BG*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
1290 VT Real Estate (BH*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
EQ/Invesco Global (9M*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
EQ/MFS Technology (9S*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
EQ/MFS Utilities Series (9T*)	✓	✓	✓	N/A	✓	✓	✓	✓	\$ _____
EQ/T. Rowe Price Health Sciences (BJ*)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	✓	\$ _____
EQ/Wellington Energy (9O*)	✓	✓	✓	✓	✓	✓	✓	✓	\$ _____
Multimanager Technology (67*)	✓	✓	✓	N/A	✓	✓	✓	✓	\$ _____
PIMCO VIT CommodityRealReturn® Strategy (8E*)	N/A	N/A	✓	N/A	N/A	N/A	✓	N/A	\$ _____
VanEck VIP Global Resources (8N*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____

## 5. Choose Your investment Options (continued)

### 5b. DOLLAR Cost Averaging Fixed Dollar Amount

	EQUI-VEST IRA/NQ, SEP, SIMPLE IRA, Corporate Trusteed and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	EQUI-VEST Strategies (Series 902)	Dollar Amount
<b>SMALL/MID CAP STOCKS</b>									
1290 VT GAMCO Small Company Value (37*)	√	√	√	√	√	√	√	√	\$ _____
1290 VT Microcap (9V*)	N/A	N/A	N/A	N/A	800/801 only	N/A	N/A	N/A	\$ _____
1290 VT Small Cap Value (9D*)	√	√	√	N/A	√	√	√	√	\$ _____
EQ/400 Managed Volatility (7L*)	√	√	√	N/A	√	√	√	N/A	\$ _____
EQ/2000 Managed Volatility (7K*)	√	√	√	N/A	√	√	√	N/A	\$ _____
EQ/AB Small Cap Growth (TP*)	√	√	√	√	√	√	√	√	\$ _____
EQ/American Century Mid Cap Value (9J*)	√	√	√	√	√	√	√	√	\$ _____
EQ/Franklin Small Cap Value Managed Volatility (6E*)	√	√	√	√	√	√	√	√	\$ _____
EQ/Goldman Sachs Mid Cap Value (9L*)	√	√	√	√	√	√	√	√	\$ _____
EQ/Janus Enterprise (08*)	√	√	√	√	√	√	√	√	\$ _____
EQ/MFS Mid Cap Focused Growth (9P*)	√	√	√	√	√	√	√	√	\$ _____
EQ/Mid Cap Index (55*)	√	√	√	√	√	√	√	√	\$ _____
EQ/Mid Cap Value Managed Volatility (79*)	√	√	√	√	√	√	√	N/A	\$ _____
EQ/Morgan Stanley Small Cap Growth (9Y*)	√	√	N/A	√	√	√	√	√	\$ _____
EQ/Small Company Index (97*)	√	√	√	√	√	√	√	√	\$ _____
Fidelity® VIP Mid Cap (7U*)	N/A	N/A	√	N/A	N/A	N/A	√	N/A	\$ _____
Invesco V.I. Main Street Mid Cap (7T*)	√	√	√	N/A	√	√	√	N/A	\$ _____
Invesco V.I. Small Cap Equity (7X*)	√	√	√	N/A	√	√	√	N/A	\$ _____
<b>STRUCTURED INVESTMENT OPTION (Holding Account)</b>									
MSCI EAFE 1Yr -10 Buffer (VD*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	\$ _____
Russell 2000 1Yr -10 Buffer (V7*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	\$ _____
Russell 2000 3Yr -20 Buffer (V9*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	\$ _____
Russell 2000 5Yr -20 Buffer (VB*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	\$ _____
S&P 500 1Yr -10 Buffer (V1*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	\$ _____
S&P 500 3Yr -20 Buffer (V3*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	\$ _____
S&P 500 5Yr -20 Buffer (V5*)	N/A	100/200 only	√	N/A	N/A	√	√	N/A	\$ _____

## 5. Choose Your investment Options (continued)

### 5b. DOLLAR Cost Averaging Fixed Dollar Amount

	EQUI-VEST IRA/NO, SEP, SIMPLE IRA, Corporate Trusteed and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	EQUI-VEST Strategies (Series 902)	Dollar Amount
<b>STRUCTURED INVESTMENT OPTION</b> (Holding Account) <b>SERIES 202 &amp; 902</b>									
<b>1-Year Standard Segments</b>									
MSCI EAFE Price Return Index 1 Year -10% Buffer (X5*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
MSCI Emerging Markets 1 Year -10% Buffer (X9*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
NASDAQ 100 1 Year -10% Buffer (X7*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
Russell 2000 Price Return index 1 Year -10% Buffer (X3*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
S&P 500 Price Return Index 1 Year -10% Buffer (X1*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
<b>6-Year Standard Segments</b>									
MSCI EAFE Price Return Index 6 Year -10% Buffer (XF*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
MSCI EAFE Price Return Index 6 Year -20% Buffer (XL*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
MSCI EAFE Price Return Index 6 Year -30% Buffer (XR*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
Russell 2000 Price Return Index 6 Year -10 Buffer (XD*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
Russell 2000 Price Return Index 6 Year -20% Buffer (XJ*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
Russell 2000 Price Return Index 6 Year -30% Buffer (XP*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
S&P 500 Price Return Index 6 Year -10% Buffer (XB*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
S&P 500 Price Return Index 6 Year -20% Buffer (XH*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
S&P 500 Price Return Index 6 Year -30% Buffer (XN*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
<b>6-Year Annual Lock Segments</b>									
MSCI EAFE Price Return Index Annual Lock 6 Year -10% Buffer (XX*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
Russell 2000 Price Return Index Annual Lock 6 Year -10% Buffer (XV*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
S&P 500 Price Return Index Annual Lock 6 Year -10% Buffer(XT*)	N/A	N/A	N/A	✓	N/A	N/A	N/A	✓	\$ _____
<b>TARGET ALLOCATION</b>									
Target 2015 Allocation (6G*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
Target 2025 Allocation (6H*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
Target 2035 Allocation (6I*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
Target 2045 Allocation (6J*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____
Target 2055 Allocation (8Z*)	✓	✓	✓	N/A	✓	✓	✓	N/A	\$ _____

**5. Choose Your investment Options (continued)**

**5b. DOLLAR Cost Averaging Fixed Dollar Amount**

	EQUI-VEST IRA/401(k), SEP, SIMPLE IRA, Corporate Trustee and KEOGH (Series 100-500)	EQUI-VEST TSA and EDC (Series 100-200), EQUI-VEST Series 600, and EQUI-VEST Vantage (Series 900)	EQUI-VEST (Series 201)	EQUI-VEST (Series 202)	EQUI-VEST (Series 800-801) and EQUI-VEST Express (Series 700-701)	EQUI-VEST Strategies (Series 900)	EQUI-VEST Strategies (Series 901)	EQUI-VEST Strategies (Series 902)	Dollar Amount
<b>PERSONAL INCOME BENEFIT (PIB) VARIABLE INVESTMENT OPTIONS</b>									
PIB EQ/AB Dynamic Moderate Growth (Q2*) <sup>2</sup>	N/A	N/A	√	N/A	N/A	√	√	N/A	\$ _____
PIB EQ/Balanced Strategy (Q3*) <sup>2</sup>	N/A	N/A	√	N/A	N/A	√	√	N/A	\$ _____
PIB EQ/Conservative Growth Strategy (Q4*) <sup>2</sup>	N/A	N/A	√	N/A	N/A	√	√	N/A	\$ _____
PIB EQ/Conservative Strategy (Q5*) <sup>2</sup>	N/A	N/A	√	N/A	N/A	√	√	N/A	\$ _____
PIB EQ/Moderate Growth Strategy (Q1*) <sup>2</sup>	N/A	N/A	√	N/A	N/A	√	√	N/A	\$ _____
<b>Total (Total of all Investment Options in dollars)</b>									\$ _____

\* The number in parenthesis is shown for data input only.  
<sup>1</sup> Fidelity Institutional AM is a Registered Mark of FMR LLC. Used with permission.  
<sup>2</sup> Personal Income Benefit Variable Investment Options are not available in Texas for public schools, open enrollment charter schools (K-12) and ORP plans.

## 6. Authorization

Please activate this feature within my EQUI-VEST contract. I have read and understand the *Terms and Conditions* appearing on page 3.

For your protection, California law requires the following to appear on this form. Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

**Signature of Annuitant:** \_\_\_\_\_ **Current Date (mm/dd/yyyy):** \_\_\_\_\_

**Signature of Owner:** \_\_\_\_\_ **Current Date (mm/dd/yyyy):** \_\_\_\_\_

*(If other than Annuitant)*

*(If Corporation or Trust, then signature & title of Authorized Individual on behalf of Owner)*

Return this signed form to Equitable, EQUI-VEST Processing Office, PO Box 1430 Charlotte, NC 28201-1430.

## 7. Terms And Conditions

1. I understand that if, in Section 4, I use any variable investment option other than the EQ/Common Stock Index, Multimanager Aggressive Equity, EQ/Moderate Allocation or EQ/Money Market option, and my contract does not currently permit the use of such options, I am agreeing to amend my contract to add these new options and understand that the fees, charges and investment restrictions described in the current EQUI-VEST prospectus will apply.
2. You can change the way your savings are invested at any time by sending us a *Request For Service* form or by using the Telephone Operated Program Support (TOPS) System.
3. You cannot elect both the Automatic Transfer of Interest and Automatic Transfer of Fixed-Dollar Amount methods simultaneously.
4. You cannot elect the Investment Simplifier program if the Asset Rebalancing Program Option II is in effect.
5. If you request a transfer while the Investment Simplifier program is in effect, we will process the transfer as requested; the Investment Simplifier program will remain in effect unless you request that it be canceled in writing.
6. Investing in the variable investment options does not guarantee a profit or protect against loss in a declining market. (Of course, the principal in your GIO is not affected by the stock market.)
7. The amount withdrawn from the GIO may be limited if you invest or reserve the right to invest in the EQ/Money Market, EQ/Intermediate Government Bond, EQ/Quality Bond Plus, EQ/Core Bond Index or Multimanager Core Bond. Please refer to your prospectus for more information.
8. Financial transactions will be verified by a confirmation notice. If you do not receive a notice within 14 days of the transaction, please notify us immediately.

### Automatic Transfer of Interest.

9. Equitable will verify that a minimum of \$7,500 is in your GIO as of the first business day of the month following receipt of this form by Equitable's EQUI-VEST Processing Office. The first transfer will occur on the last business day of that month, and future transfers will occur on the last business day of each month.
10. If the amount in your GIO falls below \$7,500 at the beginning of the month, no transfer will be made that month. The interest sweep feature will automatically stop if this occurs for two consecutive months.

### Automatic Transfer of Fixed-Dollar Amount.

11. Equitable will verify that a minimum of \$5,000 is in your GIO upon receipt of this form by Equitable's EQUI-VEST Processing Office. The first transfer will occur on the last business day of that month, and future transfers will occur on the last business day of each month.
12. This election will automatically stop under these circumstances: the number of transfers indicated on this form have been completed and the balance in the GIO is zero.

*FOR MORE INFORMATION, SEE YOUR EQUI-VEST PROSPECTUS AND ANY SUPPLEMENTS,  
OR CONTACT OUR CUSTOMER SERVICE REPRESENTATIVES, TOLL-FREE, AT 1-800-628-6673.*