EQUITABLE

Equitable Financial Life Insurance Company
Equitable Financial Life Insurance Company of America
Equitable Financial Life and Annuity Company
Equitable Financial Life Insurance and Annuity Company (CA)

Life Insurance

Automatic Transfer Service Enrollment Form

Variable Life Series

Return:

Express Mail:
Equitable Financial Life Insurance Company
Life Operations
8501 IBM Dr, Suite 150
Charlotte NC 28262-4333

Regular Mail:
Equitable Financial Life Insurance Company
Life Operations
P.O. Box 1047
Charlotte, NC 28201-1047

Toll-free Fax Number:
(855) 268-6372

For Assistance:

Call:
(800) 777-6510
Monday–Thursday
8:30 AM to 7:00 PM EST
Friday: 8:30 AM to 5:30 PM EST

To Sign Up For eDelivery:

Visit us at
www.equitable.com

1. Type of Request

Please note that the Automatic Transfer Service is not available for IL Legacy Policies with the Extended No Lapse Guarantee (ENLG) rider or if your policy has Asset Rebalancing in Effect.

Please complete the sections listed below if you are requesting an:

- Automatic Transfer Service (Dollar Cost Averaging) — Sections 2, 3, 4

2. Owner's Information (Please Print)

Policy Number(s) (Required):

______________________________ ______________________________

Insured's Name: ______________________________
First Middle/MI Last

Owner's Name (if other than insured): ______________________________
First Middle/MI Last

Owner's Daytime Phone Number: ______________________________
xxx-xxx-xxxx

Owner's Email Address: ______________________________

Joint Owner's Name: ______________________________
First Middle/MI Last

Owner's Address: ______________________________
Number and Street Apt. / Suite / Floor

____
City State Zip Code

For Addresses Outside the United States:

Country: ______________________________ Country Postal code: ______________________________

☐ Please check if this is an address change.

3. Sources and Designation of Amounts for Automatic Transfer Service

Completing the Form

- A minimum of $5,000 is required in the EQ/Money Market investment option to initiate the Automatic Transfer Service.
- Your request must indicate either all whole percentages or all dollar amounts for each investment source, in columns **A or B**.
- Transfer of existing funds to meet the EQ/Money Market investment option minimum must total at least $500.
- For requests to be accepted, all alterations must be initialed and dated.
- If you already have $5,000 in the EQ/Money Market investment option, or if this form is being used to change existing intructions, you do not have to complete this section.
- Indicate in column C, in whole dollars, the amount you would like to have transferred into the selected investment option(s) each month.
- Minimum $50 transfer per fund designated applies
- **Check your prospectus for funds available with your policy.**
- **Maximum eight investment options can be designated**

Establish $5,000 minimum required balance in EQ/Money Market investment option by:

☐ Premium payment enclosed: $____________(net premium amount must equal $5,000 after fees, taxes, etc.)

☐ Transfer existing funds as indicated on pages 2 – 5 into the EQ/Money Market investment option

☐ Initial premium payment (for new policies only)

FUND NAME	Accumulator Life, SIL'99, SIL'02, IL Protector, Survivorship 2000	Champion 2000, IL'02, IL'06, IL Legacy, Incentive Life, SIL Legacy	ILOPT, IL 99, IL 2000, IL Plus	ILLegacy150 & ILOPT 151, IL Legacy III, IL OPT III	IL COLI & IL COLI 04	Paramount Life	VUL Legacy S160, VUL Optimizer S160, Equitable Advantage S162	VUL Survivorship S160	A - Transfer from percentage	B - Transfer from dollar amount	C - Transfer to dollar amount
ASSET ALLOCATION											
1290 VT DoubleLine Dynamic Allocation Portfolio	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
American Funds Insurance Series® Asset Allocation Fund	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
BlackRock Global Allocation V.I.	N/A	N/A	N/A	N/A	✓	N/A	✓	✓	%	$	$
EQ/Aggressive Allocation	✓	✓	✓	N/A	✓	✓	✓	✓	%	$	$
EQ/All Asset Growth Allocation	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/Balanced Strategy	N/A	N/A	N/A	✓	N/A	N/A	N/A	N/A	%	$	$
EQ/Conservative Allocation	✓	✓	✓	N/A	✓	✓	✓	✓	%	$	$
EQ/Conservative Growth Strategy	N/A	N/A	N/A	✓	N/A	N/A	N/A	N/A	%	$	$
EQ/Conservative Strategy	N/A	N/A	N/A	✓	N/A	N/A	N/A	N/A	%	$	$
EQ/Conservative-Plus Allocation	✓	✓	✓	N/A	✓	✓	✓	✓	%	$	$
EQ/Growth Strategy	N/A	N/A	N/A	✓	N/A	N/A	N/A	N/A	%	$	$
EQ/Moderate Allocation	✓	✓	✓	N/A	✓	✓	✓	✓	%	$	$
EQ/Moderate Growth Strategy	N/A	N/A	N/A	✓	N/A	N/A	N/A	N/A	%	$	$
EQ/Moderate-Plus Allocation	✓	✓	✓	N/A	✓	✓	✓	✓	%	$	$
Fidelity VIP Asset Manager: Growth	N/A	N/A	N/A	N/A	✓	N/A	✓	✓	%	$	$
Franklin Mutual Shares VIP	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
Janus Henderson Balanced Portfolio	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
Target 2015 Allocation	N/A	N/A	N/A	N/A	✓	N/A	N/A	N/A	%	$	$
Target 2025 Allocation	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
Target 2035 Allocation	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
Target 2045 Allocation	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
Target 2055 Allocation	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$

A check mark indicates the fund is available for that product. N/A indicates the fund is not available for that product.

FUND NAME	Accumulator Life, SIL'99, SIL'02, IL Protector, Survivorship 2000	Champion 2000, IL'02, IL'06, IL Legacy, Incentive Life, SIL Legacy	ILOPT, IL 99, IL 2000, IL Plus	ILLegacy150 & ILOPT 151, IL Legacy III, IL OPT III	IL COLI & IL COLI 04	Paramount Life	VUL Legacy S160, VUL Optimizer S160, Equitable Advantage S162	VUL Survivorship S160	A - Transfer from percentage	B - Transfer from dollar amount	C - Transfer to dollar amount
BONDS											
1290 VT DoubleLine Opportunistic Bond	N/A	✓	✓	✓	✓	N/A	✓	✓	%	$	$
Delaware Ivy VIP High Income	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/Core Bond Index	✓	✓	✓	✓	N/A	✓	✓	✓	%	$	$
EQ/Core Plus Bond	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
EQ/Franklin Strategic Income	✓	✓	✓	✓	N/A	✓	✓	✓	%	$	$
EQ/Intermediate Government Bond	✓	✓	✓	✓	✓	N/A	✓	✓	%	$	$
EQ/PIMCO Global Real Return	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
EQ/PIMCO Real Return	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/PIMCO Total Return ESG	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/PIMCO Ultra Short Bond	✓	✓	✓	✓	N/A	✓	✓	✓	%	$	$
EQ/Quality Bond PLUS	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
Fidelity VIP High Income	N/A	N/A	N/A	N/A	✓	N/A	N/A	N/A	%	$	$
Fidelity VIP Investment Grade Bond	N/A	N/A	N/A	N/A	✓	N/A	N/A	N/A	%	$	$
Lord Abbett Bond Debenture	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
Multimanager Core Bond	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
CASH EQUIVALENTS											
EQ/Money Market	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
Fidelity VIP Government Money Market	N/A	N/A	N/A	N/A	✓	N/A	N/A	N/A	%	$	$
GLOBAL/INTERNATIONAL											
1290 VT Low Volatility Global Equity	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
1290 VT SmartBeta Equity ESG	N/A	✓	✓	✓	✓	N/A	✓	✓	%	$	$
1290 VT SmartBeta Equity Portfolio	N/A	✓	✓	✓	✓	N/A	✓	✓	%	$	$
AB VPS Sustainable Global Thematic	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
American Funds Insurance Series® Global Small Capitalization Fund℠	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
American Funds Insurance Series® New World Fund®	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
Delaware Ivy VIP Global Equity Income	N/A	N/A	N/A	N/A	✓	N/A	N/A	N/A	%	$	$
EQ/Emerging Markets Equity PLUS	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
EQ/Global Equity Managed Volatility	✓	✓	✓	✓	✓	N/A	N/A	N/A	%	$	$
EQ/International Core Managed Volatility	✓	✓	✓	✓	N/A	✓	✓	✓	%	$	$
EQ/International Equity Index	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/International Managed Volatility	✓	✓	✓	✓	N/A	✓	N/A	N/A	%	$	$
EQ/International Value Managed Volatility	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/Invesco Global	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
EQ/Invesco International Growth	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
EQ/Lazard Emerging Markets	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
EQ/MFS International Growth	✓	✓	✓	✓	N/A	N/A	✓	✓	%	$	$
EQ/MFS International Intrinsic Value	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
Templeton Developing Markets VIP	✓	✓	✓	✓	N/A	✓	✓	✓	%	$	$
Templeton Global Bond VIP	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
Templeton Growth VIP	✓	✓	✓	✓	N/A	✓	N/A	N/A	%	$	$
GUARANTEED FIXED											
Guaranteed Interest Account	✓	✓	✓	✓	✓	✓	✓	✓	%	$	N/A

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LARGE CAP											
1290 VT Equity Income	✓	✓	✓	✓	N/A	N/A	✓	✓	%	$	$
1290 VT Socially Responsible	✓	✓	✓	✓	N/A	N/A	✓	✓	%	$	$
AB VPS Growth and Income	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
EQ/500 Managed Volatility	✓	✓	✓	✓	N/A	✓	N/A	N/A	%	$	$
EQ/AB Sustainable U.S. Thematic	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
EQ/Capital Group Research	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
EQ/ClearBridge Large Cap Growth ESG	✓	✓	✓	✓	✓	N/A	✓	✓	%	$	$
EQ/Common Stock Index	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/Equity 500 Index	✓	✓	✓	✓	✓	N/A	✓	✓	%	$	$
EQ/Fidelity Institutional AM® Large Cap	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
EQ/Franklin Rising Dividends	✓	✓	✓	✓	N/A	✓	✓	✓	%	$	$
EQ/Invesco Comstock	✓	✓	✓	✓	✓	N/A	✓	✓	%	$	$
EQ/JPMorgan Value Opportunities	✓	✓	✓	✓	✓	N/A	✓	✓	%	$	$
EQ/Large Cap Core Managed Volatility	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/Large Cap Growth Index	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/Large Cap Growth Managed Volatility	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/Large Cap Value Index	✓	✓	✓	✓	N/A	N/A	✓	✓	%	$	$
EQ/Large Cap Value Managed Volatility	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
EQ/Loomis Sayles Growth	✓	✓	✓	✓	✓	N/A	✓	✓	%	$	$
EQ/T. Rowe Price Growth Stock	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/Value Equity	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
Fidelity VIP Equity-Income	N/A	N/A	N/A	N/A	✓	N/A	N/A	N/A	%	$	$
Fidelity VIP Growth & Income	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
Fidelity VIP Value Stategies	N/A	N/A	N/A	N/A	✓	N/A	N/A	N/A	%	$	$
Invesco V.I. Diversified Dividend	N/A	N/A	N/A	N/A	✓	N/A	✓	✓	%	$	$
MFS Investors Growth Stock Series	✓	✓	✓	✓	N/A	✓	N/A	N/A	%	$	$
MFS Massachusetts Investors Trust Portfolio	✓	✓	✓	✓	N/A	✓	N/A	N/A	%	$	$
Multimanager Aggressive Equity	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
T. Rowe Price Equity Income II	✓	✓	✓	✓	N/A	✓	✓	✓	%	$	$
Vanguard VIF Equity Index	N/A	N/A	N/A	N/A	N/A	✓	N/A	N/A	%	$	$
MID CAP											
ClearBridge Variable Mid Cap Portfolio	N/A	N/A	N/A	N/A	✓	N/A	✓	✓	%	$	$
EQ/400 Managed Volatility	✓	✓	✓	✓	N/A	✓	N/A	N/A	%	$	$
EQ/American Century Mid Cap Value	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/Goldman Sachs Mid Cap Value	✓	✓	✓	✓	N/A	✓	✓	✓	%	$	$
EQ/Janus Enterprise	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/MFS Mid Cap Focused Growth	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/Mid Cap Index	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$

A check mark indicates the fund is available for that product. N/A indicates the fund is not available for that product.

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FUND NAME	Accumulator Life, SIL'99, SIL'02, IL Protector, Survivorship 2000	Champion 2000, IL'02, IL'06, IL Legacy, Incentive Life, SIL Legacy	ILOPT, IL 99, IL 2000, IL Plus	ILLegacy150 & ILOPT 151, IL Legacy III, IL OPT III	IL COLI & IL COLI 04	Paramount Life	VUL Legacy S160, VUL Optimizer S160, Equitable Advantage S162	VUL Survivorship S160	A - Transfer from percentage	B - Transfer from dollar amount	C - Transfer to dollar amount
MID CAP (CONTINUED)											
EQ/Mid Cap Value Managed Volatility	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
Fidelity VIP Mid Cap	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
Fidelity VIP Value	N/A	N/A	N/A	N/A	✓	N/A	✓	✓	%	$	$
Invesco V.I. Main Street Mid Cap Fund®	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
Multimanager Mid Cap Value	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
SECTOR/SPECIALTY											
1290 VT Convertible Securities Portfolio	N/A	✓	✓	✓	✓	N/A	✓	✓	%	$	$
1290 VT GAMCO Mergers and Acquisitions	✓	✓	✓	✓	✓	N/A	✓	✓	%	$	$
1290 VT Natural Resources	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
1290 VT Multi-Alternative Strategies	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
1290 VT Real Estate	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
EQ/Invesco Global Real Assets	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/MFS Technology	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/MFS Utilities Series	N/A	N/A	N/A	N/A	✓	N/A	✓	✓	%	$	$
EQ/T. Rowe Price Health Sciences II	N/A	N/A	N/A	N/A	✓	N/A	✓	✓	%	$	$
EQ/Wellington Energy	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
Multimanager Technology	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
PIMCO VIT CommodityRealReturn Strategy	✓	✓	✓	✓	N/A	✓	✓	✓	%	$	$
Prudential Series Natural Resources Fund	N/A	N/A	N/A	N/A	✓	N/A	N/A	N/A	%	$	$
VanEck VIP Global Resources	✓	✓	✓	✓	N/A	✓	✓	✓	%	$	$
SMALL CAP											
1290 VT GAMCO Small Company Value	✓	✓	✓	✓	✓	N/A	✓	✓	%	$	$
1290 VT Small Cap Value	✓	✓	✓	✓	N/A	✓	✓	✓	%	$	$
AB VPS Small/Mid Cap Value	N/A	N/A	N/A	N/A	N/A	N/A	✓	✓	%	$	$
Delaware Ivy VIP Small Cap Growth	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
EQ/2000 Managed Volatility	✓	✓	✓	✓	N/A	✓	N/A	N/A	%	$	$
EQ/AB Small Cap Growth	✓	✓	✓	✓	✓	N/A	✓	✓	%	$	$
EQ/Morgan Stanley Small Cap Growth	✓	✓	✓	✓	N/A	N/A	✓	✓	%	$	$
EQ/Small Company Index	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
Franklin Small Cap Value VIP	✓	✓	✓	✓	✓	✓	✓	✓	%	$	$
Invesco V.I. Small Cap Equity	✓	✓	✓	✓	✓	✓	N/A	N/A	%	$	$
VARIABLE INDEXED OPTION											
Market Stabilizer Option*	N/A	N/A	✓	✓	N/A	N/A	✓	N/A	%	$	$

*The Market Stabilizer Option is not available for policies issued in New York on or after November 18, 2019.

A check mark indicates the fund is available for that product. N/A indicates the fund is not available for that product.

4. Signatures

- By my signature below I certify that I have read the detailed description of the Automatic Transfer Service in the policy prospectus and understand that the use of the Automatic Transfer Service does not guarantee a profit or protect against loss in a declining market.
- In electing the Automatic Transfer Service, it is understood that my instructions will remain in effect until: a) insufficient funds are available to process transfers, b) I/we provide new written instructions, c) my Automatic Transfer Service otherwise terminates as described in the policy prospectus.

Signature: ______________________________ ______________________
Signature of Owner or Absolute Assignee **Current Date (mm/dd/yyyy)**

Signature: ______________________________ ______________________
Signature(s) of Joint Owner(s) **Current Date (mm/dd/yyyy)**

Signature: ______________________________ ______________________
Signature of Corporation Officer, Partner or Trustee **Title (Required)**

____
Current Date (mm/dd/yyyy)

____
Print Name of Corporation Officer, Partner or Trustee (Required)

Signature: ______________________________ ______________________
Signature of Broker Transfer Authority (BTA) Financial Professional **Agent Code**

______________________________ ______________________
Print Name of BTA Financial Professional **Current Date (mm/dd/yyyy)**

General Information about Signature Requirements

Multiple/Joint Owners: Must be signed by all Owners.

Assignments: Absolute — Assignee.

Corporation: One officer other than the Insured on behalf of the corporation.

Attorney-in-Fact/Guardian: Must be signed by either the Attorney-in-Fact or Guardian with their title listed. A copy of the appointment is needed if it is not already on file.

Partnerships: Requests must be submitted in the name of the Partnership and signed by a partner other than the Insured, or two partners if Insured signs.

Broker Transaction Authorized Financial Professionals: Established Owner-authorized BTA must be on record prior to submission of this request.

5. Special Instructions

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General Information about Automatic Transfer Service

- You are advised to carefully review the detailed description of the Automatic Transfer Service contained in the policy prospectus before completing this form
- Transfers are subject to the limitations outlined in the policy prospectus.

EQUITABLE