

# Group variable annuity investment options — Portal III

# Large Cap Value Stocks

AB Relative Value Z
American Century Value R6
American Funds American Mutual R6
American Funds Washington Mutual Investors R6
BlackRock Large Cap Focus Value K
Columbia Dividend Income I3
DFA US Large Cap Value I

Eaton Vance Large Cap Value R6 Fidelity® Large Cap Value Index Instl Prem Franklin Equity Income R6 Invesco Comstock R6

Invesco Diversified Dividend R6 JPMorgan Equity Income R6 MFS® Value R6

Vanguard Value Index Admiral™ Vanguard Windsor™ II Admiral™

# Large Cap Blend Stocks

AB Core Opportunities Z American Century Large Cap Equity R6 American Funds Fundamental Invs R6 Calvert U.S. Large Cap Core Responsible Index R6 ClearBridge Growth IS ClearBridge Appreciation IS ClearBridge Sustainability Leaders IS Columbia Contrarian Core I3 Columbia Disciplined Core I3 DFA Enhanced US Large Company I DFA US Core Equity 1 I DFA US Large Company I DFA US Sustainability Core 1 DoubleLine Shiller Enhanced CAPE R6 Fidelity® 500 Index Institutional Premium Fidelity® Total Market Index Fidelity® US Sustainability Index Ins Franklin Rising Dividends R6 Invesco Charter R6 Invesco Main Street Fund R6 Invesco Rising Dividends Fund R6 iShares Russell 1000 Large Cap Index K iShares S&P 500® Index K Lord Abbett Dividend Gr R6 Vanguard 500 Index Admiral Shares™ Vanguard FTSE Social Index Admiral

# Large Cap Growth Stocks AB Large Cap Growth Z Alger Capital Appreciation Z

Vanguard Growth & Income Admiral™

American Century Select R6
American Century Ultra R6
American Funds AMCAP R6
American Funds The Growth Fund of America R6
Calvert Equity R6
Federated Hermes Kaufmann Large Cap R6
Fidelity® Large Cap Growth Index Instl Prem
Franklin DynaTech R6

Franklin Growth R6 Janus Henderson Forty N JPMorgan Large Cap Growth R6

# Large Cap Growth Stocks (continued)

MFS® Growth R6
MFS® Massachusetts Investors Gr Stk R6
MFS® Massachusetts Investors Tr R6
Neuberger Berman Sustainable Equity R6
Putnam Sustainable Leaders R6
T. Rowe Price Blue Chip Growth I
T. Rowe Price Growth Stock I
Vanguard Growth Index Admiral™

Sector/Specialty 1290 Multi-Alternative Strategies I Alger Dynamic Opportunities Z Alger Health Sciences Z American Century Real Estate R6 BlackRock Health Sciences Opps K BlackRock Strategic Income Opportunities K DFA Commodity Strategy Institutional DFA Global Real Estate Securities I DFA Real Estate Securities I Fidelity Advisor Energy Z Fidelity Advisor Materials Z Fidelity Real Estate Index Franklin Gold and Precious Metals R6 Franklin Utilities R6 Invesco Energy R6 Invesco Global Real Estate R6 Invesco Gold & Special Minerals Fund R6 Invesco Multi-Strategy A Invesco Real Estate R6 iShares Developed Real Estate Index K Lord Abbett Convertible R6 MFS® Technology R6 MFS® Utilities R6 PGIM Global Real Estate R6 PGIM Jennison Natural Resources Q Principal Global Real Estate Sec R6 Principal Real Estate Securities Fd R6 Principal Spectrum Preferred and Capital Securities Income R6 Templeton Global Bond R6 T. Rowe Price Financial Services I T. Rowe Price Science & Tech I Vanguard Energy Admiral™ Vanguard Energy Index Admiral Vanguard Financials Index Admiral™ Vanguard Health Care Admiral™

# Vanguard Utilities Index Admiral™ Mid Cap Blend Stocks

ClearBridge Mid Cap IS
DFA US Core Equity 2 I
DFA US Social Core Equity 2
Eaton Vance Atlanta Capital SMID-Cap R6
Fidelity® Mid Cap Index InstI Prem
Invesco Main Street Mid Cap Fund R6

Vanguard Information Technology Idx Admiral™

Vanguard Materials Index Admiral<sup>11</sup>

#### Mid Cap Blend Stocks (continued)

iShares Russell Mid Cap Index K Principal EDGE Mid Cap R-6 Vanguard Mid Cap Index Admiral™ Vanguard Strategic Equity Inv

#### Mid Cap Value Stocks

American Century Mid Cap Value R6
DFA US Vector Equity I
Lord Abbett Value Opportunities R6
Meeder Sector Rotation Fund Institutional
MFS® Mid Cap Value R6
Vanguard Mid Cap Value Index Admiral™
Vanguard Selected Value Inv

# Mid Cap Growth Stocks

AB Discovery Growth Z
American Century Heritage R6
BlackRock Mid Cap Growth Equity K
Franklin Small Mid Cap Growth R6
Invesco Discovery Mid Cap Growth Fund R6
JPMorgan Mid Cap Growth R6
Lord Abbett Growth Opportunities R6
Neuberger Berman Mid Cap Growth R6
Putnam Sustainable Future R6
Vanguard Mid Cap Growth Inv
Vanguard Mid Cap Growth Index Admiral™

# Small Cap Value Stocks

1290 GAMCO Small Mid Cap Value I
AB Discovery Value Z
DFA US Small Cap Value I
DFA US Targeted Value I
Federated Hermes Clover Small Value R6
Goldman Sachs Sm Cp Val Insights R6
JPMorgan Small Cap Value R6
Undiscovered Mgrs Behavioral Value R6
Vanguard Small Cap Value Index Admiral

# **Small Cap Blend Stocks**

Calvert Small Cap R6
DFA US Small Cap I
Federated Hermes MDT Small Cap Core R6
Fidelity® Small Cap Index InstI Prem
iShares Russell 2000 Small Cap Index K
Lord Abbett Alpha Strategy R6
Principal Small Cap R6
Vanguard Explorer Admiral™
Vanguard Small Cap Index Admiral™
Vanguard Strategic Small Cap Equity Inv

# **Small Cap Growth Stocks**

AB Small Cap Growth Z
Alger Small Cap Focus Z
Alger Small Cap Growth Z
Alger Weatherbie Specialized Growth Z
BlackRock Advantage Small Cap Growth K
Federated Hermes Kaufmann Small Cap R6
Invesco Small Cap Equity R6
Janus Henderson Triton N
MFS® New Discovery R6
Principal Small Cap Growth I R6
Vanguard Small Cap Growth I ndex

# International/Global Stocks

1290 SmartBeta Equity I American Century Emerging Markets R6 American Funds EuroPacific Gr R6 American Funds Global Growth Port R6 American Funds New Economy R6 American Funds New Perspective R6 American Funds New World R6 American Funds Small Cap World R6 Calvert Emerging Markets Equity R6 Calvert International Responsible Index R6 ClearBridge International Growth IS ClearBridge International Value IS Columbia Emerging Markets 13 **DFA Emerging Markets I** DFA Emerging Markets Core Equity I DFA Emerging Markets Social Core Eq DFA Emerging Markets Sustainability Core 1 Instl DFA Global Equity I DFA International Core Equity I DFA International Small Cap Value I DFA International Small Company I DFA International Social Cor Eq Instl DFA International Sustainability Core 1 Instl DFA International Value I DFA Large Cap International I Fidelity® Advisor Intl Capital App Z Fidelity® Emerging Markets Index Instl Prem Fidelity® Intl Sustainability Index Instl Franklin Intl Growth R6 Goldman Sachs Intl Sm Cp Insights R6 Invesco Global Opportunities Fund R6 Invesco International Diversified Fund R6 Invesco Oppenheimer International Growth Fund R6 iShares MSCI EAFE International Index K iShares MSCI Total International Index K Janus Henderson Overseas N

MFS® International Growth R6
PGIM Jennison Global Equity Income R6
Templeton Foreign R6
Vanguard Developed Markets Idx Admiral™
Vanguard Global Minimum Volatility Admiral™
Vanguard International Growth Admiral™
Vanguard International Value Inv
Vanguard Total Intl Stock Index Admiral™
Vanguard Total World Stock Index Admiral Shares™

Lord Abbett International Opp R6

#### Cash Equivalents

AB Government Money Market I Columbia Trust Stable Government I-0

# Personal Income Benefit<sup>sм1</sup>

PIB EQ/Balanced Strategy IB

# **Guaranteed Account**

**Guaranteed Interest Account** 

#### Asset Allocation

1290 Loomis Sayles Multi-Asset Income American Century One Choice 2030 R6 American Century One Choice 2035 R6 American Century One Choice 2045 R6 American Century One Choice 2050 R6 American Century One Choice 2055 R6 American Century One Choice 2060 R6 American Century One Choice 2065 R6 American Century One Choice In Retirement R6 American Funds 2010 Target Date Retirement R6 American Funds 2015 Target Date Retirement R6 American Funds 2020 Target Date Retirement R6 American Funds 2025 Target Date Retirement R6 American Funds 2030 Target Date Retirement R6 American Funds 2035 Target Date Retirement R6 American Funds 2040 Target Date Retirement R6 American Funds 2045 Target Date Retirement R6 American Funds 2050 Target Date Retirement R6 American Funds 2055 Target Date Retirement R6 American Funds 2065 Target Date Retirement R6 American Funds American Balanced R6 American Funds Conservative Growth and Income R6 American Funds Global Balanced R6 American Funds Growth and Income Portfolio R6 American Funds Growth R6 American Funds Income Fund of America R6 American Funds Moderate Growth and Income R6 Columbia Balanced 13

DFA Global Allocation 25/75 I

Fidelity® Multi-Asset Index Franklin Corefolio Allocation R6 Franklin Income R6 Franklin Mutual Beacon R6

Franklin Mutual Shares R6
Invesco Balanced-Risk Allc R6
Invesco Equity and Income R6

Invesco Equity and income R6
Invesco Multi-Asset Income R6
John Hancock Multimanager Lifestyle

Aggressive R6 John Hancock Multimanager Lifestyle John Hancock Multimanager Lifestyle

John Hancock Multimanager Lifestyle Growth R6

Conservative R6

John Hancock Multimanager Lifestyle Moderate R6

JPMorgan Investor Growth R6 Lord Abbett Multi-Asset Income R6 Meeder Balanced Institutional Meeder Muirfield Institutional MFS® Total Return R6

Putnam Dynamic Asset Allocation Bal R6 Putnam Dynamic Asset Allocation Cnsrv R6 Putnam Dynamic Asset Allocation Gr R6

T. Rowe Price Retirement | 2005 |
T. Rowe Price Retirement | 2010 |

T. Rowe Price Retirement I 2015 I

T. Rowe Price Retirement | 2020 | T. Rowe Price Retirement | 2025 |

T. Rowe Price Retirement | 2030 |

T. Rowe Price Retirement I 2035 I

T. Rowe Price Retirement I 2040 I

T. Rowe Price Retirement | 2045 | T. Rowe Price Retirement | 2050 |

T. Rowe Price Retirement | 2055 | T. Rowe Price Retirement | 2060 |

T. Rowe Price Retirement I 2065 I Templeton Global Balanced R6

Vanguard LifeStrategy Cnsrv Gr Inv Vanguard LifeStrategy Growth Inv

Vanguard LifeStrategy Income Inv Vanguard LifeStrategy Moderate Gr Inv

Vanguard Target Retirement 2020 Inv Vanguard Target Retirement 2025 Inv

Vanguard Target Retirement 2030 Inv

Vanguard Target Retirement 2035 Inv Vanguard Target Retirement 2040 Inv

Vanguard Target Retirement 2045 Inv Vanguard Target Retirement 2050 Inv

Vanguard Target Retirement 2055 Inv

Vanguard Target Retirement 2060 Inv Vanguard Target Retirement 2065 Inv

Vanguard Target Retirement 2000 Inv Vanguard Target Retirement Income Inv

#### Bonds

1290 Diversified Bond I 1290 High Yield Bond I AB Global Bond Z AB High Income Z

American Century Inflation-Adjusted Bond R6 American Century ShDur Infl Prot Bd R6 American Funds Capital World Bond R6 BlackRock High Yield Portfolio K

BlackRock Inflation Protected Bond K

Bonds (Continued)

DFA Five-Year Global Fixed-Income I
DFA Global Sustainability Fixed Income Instl I
DFA Inflation-Protected Securities I

DFA Inflation-Protected Securities I

DFA Intermediate Govt Fixed-Income I DFA Investment Grade I

DFA One-Year Fixed-Income I
DFA Short-Term Extended Quality I
DFA Short-Term Government I
DFA Social Fixed Income Institutional
DFA World ex US Government Fxd Inc I

DoubleLine Flexible Income R6
DoubleLine Global Return Bond R6
DoubleLine Low Duration Bond R6

DoubleLine Core Fixed Income R6

Federated Hermes Sustainable High Yield Bond R6

Franklin High Income R6

iShares U.S. Aggregate Bond Index K

Janus Henderson Developed World Bond N JP Morgan Gov't Bond R6

Principal Diversified Income R6
Putnam Diversified Income R6

Franklin Strategic Income R6

Putnam Global Income Trust R6
Putnam Income R6

Vanguard VIF High Yield Bond Vanguard VIF Short Term Invmt Grade

Vanguard VIF Total Bond Mkt Idx Western Asset Core Plus VIT I Western Asset Core Plus VIT I

1 The Personal Income Benefit<sup>SM</sup> (PIB) is unavailable for contracts issued on or after January 1, 2024. Please consult your financial professional for more information.

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