



EQUITABLE

Equitable 2022 Political Engagement Report

A Note from José Ramón González, Chief Legal Officer and Secretary of Equitable

I am pleased to announce the publication of Equitable's 2022 Political Engagement Report.¹ This Report, along with our [2022 ESG Report](#), demonstrates Equitable's ongoing commitment to transparency with our clients, our shareholders and other stakeholders. This Report was provided to the Nominating and Corporate Governance Committees of the Boards of Directors of Equitable Holdings, Inc. and Equitable Financial Life Insurance Company. Both Committees are comprised solely of independent directors.

Equitable is committed to constructive dialogue through active engagement with federal, state and local government officials on issues that impact the financial and retirement security of Americans, including tax, securities and insurance matters. We are especially proud to have advocated for the enactment, with bipartisan support in Congress, of the SECURE 2.0 Act of 2022. SECURE 2.0 significantly expands Americans' access to opportunities to save for retirement by requiring automatic enrollment of eligible employees in many new 401(k) and 403(b) retirement plans, expanding tax credits to small business for plan start-up costs and increasing the age at which plan participants must begin taking required minimum distributions, among other key changes. Our advocacy efforts are undertaken in compliance with applicable laws and regulations, and in accordance with Equitable's Code of Business Conduct and Ethics and Political Engagement Statement, which are both available [here](#).

This Report details the recipients of all contributions from the federal political action committee sponsored by Equitable Holdings, Inc., Equitable PAC, during the calendar year 2022. Equitable PAC is funded solely by voluntary contributions from eligible employees and financial professionals. Equitable made no political contributions using corporate funds during 2022. This Report also discloses trade associations to which Equitable paid annual membership dues of \$50,000 or more and the portion of those funds attributed to political or lobbying activities.²

José Ramón González
March 29, 2023

¹ This Report describes the activities of the subsidiaries of Equitable Holdings, Inc. comprising its Equitable franchise, including Equitable Financial Life Insurance Company, Equitable Financial Life Insurance Company of America, and Equitable Advisors, LLC (collectively referred to herein as "Equitable") and to Equitable Holdings, Inc. where specified. It does not apply to AllianceBernstein L.P., AllianceBernstein Holding L.P., and their subsidiaries (collectively, "AB"). For information relating to AB, please review AB's Statement on Political Influence [here](#).

² Past support of a candidate, PAC, or trade association does not mean that Equitable or Equitable PAC are currently providing similar support, and some support listed in this report may have discontinued.

Recipients of Contributions from Equitable PAC

NAME OF CANDIDATE / COMMITTEE	AMOUNT
Rep. Alma Adams (D-NC)	\$2,500
Rep. Andy Barr (R-KY)	\$2,500
Rep. Joyce Beatty (D-OH)	\$3,500
Rep. Don Beyer (D-NJ)	\$1,000
Sen. Bob Casey (D-PA)	\$2,500
Rep. Emmanuel Cleaver (D-MO)	\$2,500
Rep. James Clyburn (D-SC)	\$2,500
Sen. Catherine Cortez Masto (D-NV)	\$1,000
Sen. Mike Crapo (R-ID)	\$2,500
Rep. Madeline Dean (D-PA)	\$1,000
Rep. Suzan DelBene (D-WA)	\$1,000
Rep. Tom Emmer (R-MN)	\$1,500
Rep. Drew Ferguson (R-GA)	\$1,500
Rep. Andrew Garbarino (R-NY)	\$1,000
Rep. Josh Gottheimer (D-NJ)	\$2,500
Sen. Bill Hagerty (R-TN)	\$1,500
Sen. Maggie Hassan (D-NH)	\$1,000
Rep. French Hill (R-AR)	\$2,500
Rep. Bill Huizenga (R-MI)	\$3,500
Rep. Hakeem Jeffries (D-NY)	\$2,500
Rep. Dan Kildee (R-MI)	\$2,500
Rep. Darin LaHood (R-IL)	\$2,500
Rep. John Larson (D-CT)	\$2,500
Rep. Al Lawson (D-FL)	\$1,000
Rep. Patrick McHenry (R-NC)	\$4,000
Rep. Gregory Meeks (D-NY)	\$2,500
Rep. Joe Morelle (D-NY)	\$4,000
Sen. Patty Murray (D-WA)	\$2,500
Rep. Richard Neal (D-MA)	\$2,500
Rep. Donald Norcross (D-NJ)	\$1,000
Rep. Jimmy Panetta (D-CA)	\$1,000
Rep. Linda Sanchez (D-CA)	\$1,000
Rep. Brad Schneider (D-IL)	\$1,000
Rep. Bobby Scott (D-VA)	\$1,500
Sen. Tim Scott (R-SC)	\$3,500
Rep. Terri Sewell (D-AL)	\$1,000

NAME OF CANDIDATE / COMMITTEE	AMOUNT
Sen. Kyrsten Sinema (I-AZ)*	\$2,500
Sen. Tina Smith (D-MN)	\$2,500
Sen. Debbie Stabenow (D-MI)	\$1,000
Rep. Bryan Steil (R-WI)	\$2,500
Rep. Claudia Tenney (R-NY)	\$2,000
Sen. Jon Tester (D-MT)	\$3,000
Rep. John Thune (R-SD)	\$2,000
Rep. Mike Thompson (D-CA)	\$3,000
Sen. Thom Tillis (R-NC)	\$1,000
Rep. Juan Vargas (D-CA)	\$1,000
Rep. Ann Wagner (R-MO)	\$2,500
Sen. Todd Young (R-IN)	\$2,500
Congressional Black Caucus PAC	\$5,000
Total 2022 Contributions	\$104,500

*Sen. Sinema announced on December 9, 2022, that she was switching her party affiliation from the Democratic Party to Independent.

Membership Dues Paid to Trade Associations of \$50,000 or More

RECIPIENT	TOTAL AMOUNT	ALLOCATION TO LOBBYING AND/OR POLITICAL ACTIVITIES ³
Alliance for Lifetime Income	\$1,200,000	\$0
American Council of Life Insurers ⁴	\$1,028,330	\$161,447.81
American Retirement Association	\$170,000	\$17,000
Association of California Life and Health Insurance Companies	\$52,000	\$3,640
Finseca	\$250,000	\$62,500
Insured Retirement Institute	\$231,300	\$32,382
Investment Company Institute	\$542,290	\$31,235
Life Insurance Council of New York	\$220,500	\$55,125
LL Global, Inc. (LIMRA and LOMA)	\$572,618	\$0

³ Non-deductible portion of membership dues computed pursuant to Section 162(e) of the Internal Revenue Code and reported by trade association to Equitable. Certain allocations were expressed to Equitable as a percentage or estimated percentage of total dues.

⁴ Based on aggregate payments by Equitable Financial Life Insurance Company, Equitable Financial Life Insurance Company of America, and Equitable Financial Life & Annuity Company.