



Market forecast

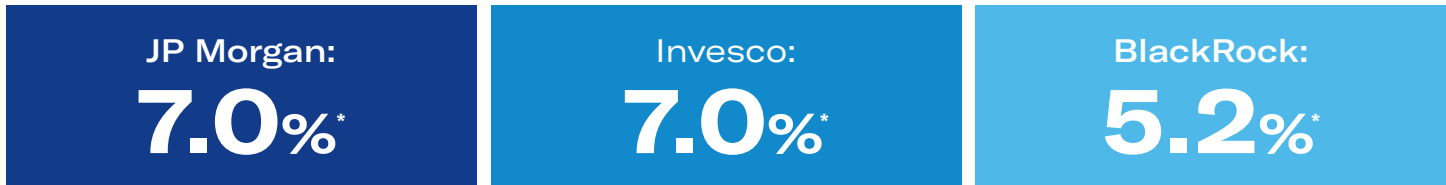
2024 long-term return expectations

As you think about planning for retirement, return expectations are crucial in ensuring you'll be poised to achieve your financial goals – whatever they may be.

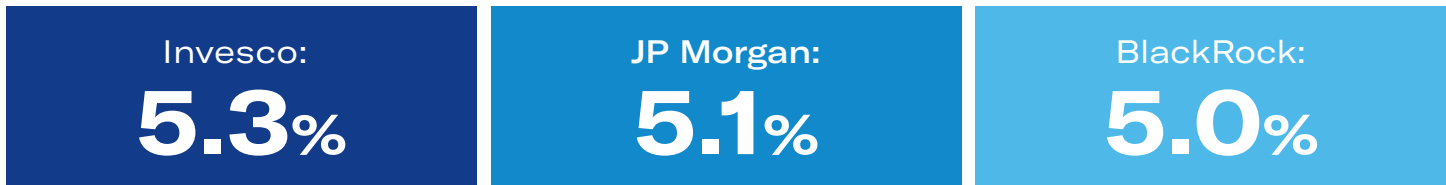
Let's take a look at capital market assumptions from industry professionals, which forecast equities outperforming fixed income in global markets over the next 10 years.

Prepare your investments for any market. For powerful strategies to maximize your returns, Equitable can help you plan for any return environment.

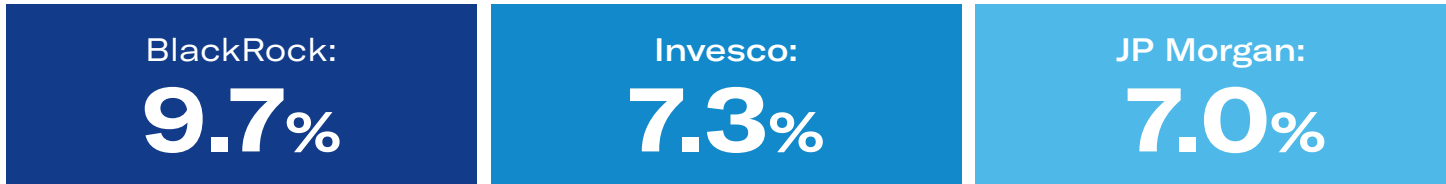
US equities



US bonds



International equities



Sources: BlackRock Investment Institute, Capital Market Assumptions, November 2023. J.P. Morgan Asset Management, 2024 Long-Term Capital Market Assumptions, September 2023. Invesco, 2024 Long-Term Capital Market Assumptions, September 2023.

* US large caps

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