



EQUITABLE

Equitable 2024 Political Engagement Report

A Note from José Ramón González, Chief Legal Officer and Secretary of Equitable

I am pleased to announce the publication of Equitable's 2024 Political Engagement Report.¹ This Report demonstrates Equitable's ongoing commitment to transparency with our clients, our shareholders and other stakeholders. This Report was provided to the Nominating and Corporate Governance Committees of the Boards of Directors of Equitable Holdings, Inc. and Equitable Financial Life Insurance Company. Both Committees are comprised solely of independent directors.

Equitable is committed to constructive dialogue through active engagement with federal, state and local government officials on issues that impact the financial and retirement security of Americans, including tax, securities and insurance matters. We are especially proud of our ongoing advocacy in support of initiatives to strengthen the framework for investment risk regulation in light of evolving investment trends that pose potential threats to life insurer solvency. Our advocacy efforts are undertaken in compliance with applicable laws and regulations, and in accordance with Equitable's Code of Business Conduct and Ethics and Political Engagement Statement, which are both available [here](#).

This Report details the recipients of all contributions from the federal political action committee sponsored by Equitable Holdings, Inc., Equitable PAC, during the calendar year 2024. Equitable PAC is funded solely by voluntary contributions from eligible employees and financial professionals. Equitable made no political contributions using corporate funds during 2024 and does not contribute to any 501(c)(4) social welfare organizations for the purposes of influencing candidate elections. This Report also discloses trade associations to which Equitable paid annual membership dues of \$50,000 or more and the portion of those funds attributed to political or lobbying activities.² Finally, in addition to the portion of its trade association dues attributed to political or lobbying activities, Equitable directly spent \$345,600 on federal lobbying activity in 2024, principally in relation to legislative and regulatory actions relating to tax, securities, and insurance issues.

José Ramón González
June 2025

¹ This Report describes the activities of the subsidiaries of Equitable Holdings, Inc. comprising its Equitable franchise, including Equitable Financial Life Insurance Company, Equitable Financial Life Insurance Company of America, and Equitable Advisors, LLC (collectively referred to herein as "Equitable") and to Equitable Holdings, Inc. where specified. It does not apply to AllianceBernstein L.P., AllianceBernstein Holding L.P., and their subsidiaries (collectively, "AB"). For information relating to AB, please review AB's Statement of Political Neutrality [here](#).

² Past support of a candidate, PAC, or trade association does not mean that Equitable or Equitable PAC are currently providing similar support, and some support listed in this report may have discontinued.

Recipients of Contributions from Equitable PAC

Name of Candidate / Committee	Amount
Rep. Rick Allen (R-GA)	\$1,000
Rep. Andy Barr (R-KY)	\$2,500
Rep. Joyce Beatty (D-OH)	\$1,000
Sen. Marsha Blackburn (R-TN)	\$2,500
Rep. Lisa Blunt Rochester (D-DE)	\$1,000
Sen. Sherrod Brown (D-OH)	\$2,500
Rep. Vern Buchanan (R-FL)	\$2,500
Rep. Mike Carey (R-OH)	\$1,000
Rep. Matt Cartwright (D-PA)	\$1,000
Sen. Bob Casey (D-PA)	\$1,000
Rep. Emmanuel Cleaver (D-MO)	\$3,000
Rep. Jim Clyburn (D-SC)	\$1,000
Sen. John Cornyn (R-TX)	\$1,000
Sen. Mike Crapo (R-ID)	\$2,500
Rep. Susan DelBene (D-WA)	\$1,000
Rep. Tom Emmer (R-MN)	\$2,500
Rep. Brian Fitzpatrick (R-PA)	\$1,000
Rep. Mike Flood (R-NE)	\$1,000
Rep. Virginia Foxx (R-NC)	\$2,500
Rep. Andy Garbarino (R-NY)	\$1,000
Rep. Jimmy Gomez (D-CA)	\$1,500
Rep. Josh Gottheimer (D-NJ) [Leadership PAC]	\$1,000
Rep. Pat Harrigan (R-NC)	\$1,000
Sen. Maggie Hassan (D-NH)	\$1,000
Rep. French Hill (R-AR)	\$2,500
Rep. Jim Himes (D-CT)	\$1,000
Rep. Steven Horsford (D-NV)	\$1,000
Rep. Steny Hoyer (D-MD) [Leadership PAC]	\$1,500
Rep. Bill Huizenga (R-MI)	\$2,000

Name of Candidate / Committee	Amount
Rep. Hakeem Jeffries (D-NY)	\$2,500
Sen. Angus King (I-ME)	\$1,500
Rep. Brad Knott (R-NC)	\$1,000
Rep. Dave Kustoff (R-TN)	\$1,000
Rep. Darin LaHood (R-IL)	\$2,500
Rep. Mike Lawler (R-NY)	\$1,000
Rep. Laurel Lee (R-FL)	\$1,000
Sen. James Lankford (R-OK) [Leadership PAC]	\$1,500
Rep. Addison McDowell (R-NC)	\$1,000
Rep. Blake Moore (R-UT)	\$1,000
Rep. Joe Morelle (D-NY)	\$1,500
Rep. Richard Neal (D-MA)	\$2,500
Rep. Donald Norcross (D-NJ)	\$2,000
Rep. Zach Nunn (R-IA)	\$1,000
Rep. Jimmy Panetta (D-CA)	\$3,000
Rep. Bill Pascrell (D-NJ)	\$1,000
Sen. Mike Rounds (R-SD)	\$1,500
Sen. Mike Rounds (R-SD) [Leadership PAC]	\$2,000
Sen. Marco Rubio (R-FL) [Leadership PAC]	\$2,000
Rep. Linda Sanchez (D-CA)	\$1,000
Rep. Terri Sewell (D-AL)	\$1,000
Sen. Tina Smith (D-MN) [Leadership PAC]	\$2,500
Rep. Lloyd Smucker (R-PA)	\$1,000
Rep. Bryan Steil (R-WI)	\$1,000
Rep. Tom Suozzi (D-NY)	\$2,000
Rep. Claudia Tenney (R-NY)	\$1,000
Sen. Jon Tester (D-MT)	\$1,500
Rep. Richie Torres (D-NY)	\$1,500
Rep. Ann Wagner (R-MO)	\$1,000
American Council of Life Insurers PAC	\$5,000
American Retirement Association PAC	\$5,000
Equality PAC	\$2,500
Insured Retirement Institute PAC	\$5,000
Grand Total	\$106,500

Trade Associations with Membership Dues of \$50,000 or More

RECIPIENT	TOTAL AMOUNT	ALLOCATION TO LOBBYING AND/OR POLITICAL ACTIVITIES ³
Alliance for Lifetime Income	\$500,000	\$0
American Council of Life Insurers ⁴	\$2,135,321	\$324,568
American Retirement Association	\$178,500	\$32,130
Committee of Annuity Insurers	\$83,627	\$0
Finseca	\$250,000	\$62,500
Insured Retirement Institute	\$248,500	\$32,305
Investment Company Institute	\$525,393	\$49,439
Life Insurance Council of New York	\$223,400	\$58,084
LL Global, Inc. (LIMRA and LOMA)	\$631,385	\$0

³ Non-deductible portion of membership dues computed pursuant to Section 162(e) of the Internal Revenue Code and reported by trade association to Equitable. Certain allocations were expressed to Equitable as a percentage or estimated percentage of total dues.

⁴ Based on aggregate amounts invoiced to Equitable Financial Life Insurance Company, Equitable Financial Life Insurance Company of America, and Equitable Financial Life & Annuity Company, and includes special assessments for advocacy campaigns relating to tax matters and the Department of Labor's Retirement Security Rule.