EQUITABLE

Equitable 2025 Political Engagement Report

A Note from Kurt Meyers, Chief Legal Officer and Corporate Secretary of Equitable

Responsible, proactive and sustained engagement with government officials and policymakers is essential to a regulatory environment that protects consumers, safeguards financial stability and promotes a healthy and competitive retirement and financial services industry. Our 2025 Political Engagement Report[1] delivers on our commitment to responsible engagement, detailing for our clients, shareholders and other stakeholders the activities of our corporate-sponsored political action committee, Equitable PAC, and our principal trade association memberships. This Report was provided to the Nominating and Corporate Governance Committees of the Boards of Directors of Equitable Holdings, Inc. and Equitable Financial Life Insurance Company. Both Committees are comprised solely of independent directors.

Our engagement efforts are focused on issues that promote the financial and retirement security of Americans, including tax, securities and insurance matters. We are proud of our advocacy in support of initiatives to strengthen the framework for investment risk regulation by incentivizing prudent risk management practices. Our engagement efforts are undertaken in compliance with applicable laws and regulations, and in accordance with Equitable's Code of Business Conduct and Ethics and our Political Engagement Statement, which are available here.

This Report details the recipients of all contributions from Equitable PAC during 2025. Equitable PAC is funded solely by voluntary contributions from eligible employees and financial professionals. Equitable made no political contributions using corporate funds during 2025 and does not contribute to any 501(c)(4) social welfare organizations for the purposes of influencing candidate elections. This Report also discloses Equitable's principal trade association relationships, the amount of dues paid to those trade associations and the portion of those funds attributed to political or lobbying activities.[2] Finally, Equitable directly spent $341,580 on federal lobbyists in 2025, principally in relation to legislative and regulatory actions relating to tax, securities, and insurance issues.

Kurt Meyers
July, 2026

[1] This Report describes the activities of the subsidiaries of Equitable Holdings, Inc. comprising its Equitable franchise, including Equitable Financial Life Insurance Company, Equitable Financial Life Insurance Company of America, and Equitable Advisors, LLC (collectively referred to herein as "Equitable") and to Equitable Holdings, Inc.'s federal political action committee, Equitable PAC. It does not apply to AllianceBernstein L.P., AllianceBernstein Holding L.P., and their subsidiaries (collectively, "AB"). For information relating to AB, please review AB's Statement of Political Neutrality here.

[2] Past support of a candidate, PAC, or trade association does not mean that Equitable or Equitable PAC are currently providing similar support, and some support listed in this report may have discontinued.

Recipients of Contributions from Equitable PAC

Name of Candidate / Committee	Amount
Rep. Jake Auchincloss (D-MA)	$1,000
Rep. Andy Barr (R-KY)	$7,500
Rep. Joyce Beatty (D-OH)	$1,000
Rep. Stephanie Bice (R-OK)	$1,000
Sen. Lisa Blunt Rochester (D-DE) [Leadership PAC]	$2,500
Sen. Katie Britt (R-AL) [Leadership PAC]	$2,500
Rep. Mike Carey (R-OH)	$2,000
Rep. Buddy Carter (R-GA)	$2,500
Sen. Bill Cassidy (R-LA)	$1,000
Rep. Sean Casten (D-IL)	$1,500
Rep. Emmanuel Cleaver (D-MO)	$1,000
Sen. Susan Collins (R-ME)	$1,000
Sen. Mike Crapo (R-ID)	$2,500
Sen. Steve Daines (R-MT)	$2,000
Rep. Tom Emmer (R-MN)	$1,500
Rep. Ron Estes (R-KS)	$2,500
Rep. Randy Feenstra (R-IA)	$2,500
Rep. Mike Flood (R-NE)	$1,500
Rep. Bill Foster (D-IL)	$1,000
Rep. Andy Garbarino (R-NY)	$1,000
Sen. Bill Hagerty (R-TN)	$5,000
Rep. French Hill (R-AR)	$2,500
Rep. Ashley Hinson (R-IA)	$1,500
Rep. Steven Horsford (D-NV)	$1,000
Rep. Bill Huizenga (R-MI)	$2,500
Rep. Tim Kennedy (D-NY)	$1,000
Rep. Dave Kustoff (R-TN)	$2,500
Rep. John Larson (D-CT)	$3,500
Rep. Darin LaHood (R-IL)	$4,000
Sen. James Lankford (R-OK)	$1,500
Sen. David McCormick (R-PA)	$2,500
Rep. John Mannion (D-NY)	$2,500
Rep. Lucy McBath (D-GA)	$1,000
Rep. Gregory Meeks (D-NY)	$5,000
Rep. Dan Meuser (R-PA)	$1,000
Rep. Carol Miller (R-WV)	$1,000
Rep. Blake Moore (R-UT)	$2,500

Name of Candidate / Committee	Amount
Rep. Gwen Moore (D-WI)	$5,000
Rep. Joe Morelle (D-NY)	$5,000
Rep. Richard Neal (D-MA)	$5,000
Rep. Joe Neguse (D-CO)	$1,000
Rep. Donald Norcross (D-NJ)	$1,000
Rep. Zach Nunn (R-IA)	$1,000
Rep. Brittany Pettersen (D-CO)	$1,000
Rep. Nellie Pou (D-NJ)	$1,000
Sen. Mike Rounds (R-SD)	$2,500
Rep. Terri Sewell (D-AL)	$2,500
Rep. Jason Smith (R-MO)	$5,000
Rep. Lloyd Smucker (R-PA)	$2,500
Rep. Bryan Steil (R-WI)	$2,500
Rep. Greg Steube (R-FL)	$1,000
Rep. Tom Suozzi (D-NY)	$3,500
Rep. Claudia Tenney (R-NY)	$2,500
Rep. Mike Thompson (D-CA)	$3,000
Rep. William Timmons (R-SC)	$1,500
Rep. Richie Torres (D-NY)	$2,500
Rep. Beth Van Duyne (R-TX)	$1,000
Rep. Ann Wagner (R-MO)	$5,000
Rep. Tim Walberg (R-MI)	$7,500
Sen. Mark Warner (D-VA)	$2,500
Sen. Ron Wyden (D-OR)	$1,000
Rep. Rudy Yakym (R-IN)	$1,000
Sen. Todd Young (R-IN)	$1,500
American Council of Life Insurers PAC	$5,000
Finseca PAC	$5,000
Insured Retirement Institute PAC	$5,000
Grand Total	**$163,000**

Equitable's Principal Trade Association Relationships

RECIPIENT	TOTAL DUES	ALLOCATION TO LOBBYING AND/OR POLITICAL ACTIVITIES[3]
American Council of Life Insurers[4]	$1,500,000	$321,000
American Retirement Association	$178,500	$32,130
Committee of Annuity Insurers	$88,155	$76
Finseca	$250,000	$62,500
Insured Retirement Institute	$255,800	$30,696
Investment Company Institute	$583,440	$43,758
Life Insurance Council of New York	$245,200	$58,848
LL Global, Inc. (LIMRA and LOMA)	$653,200	$0

[3] Non-deductible portion of membership dues computed pursuant to Section 162(e) of the Internal Revenue Code and reported by trade association to Equitable. Certain allocations were expressed to Equitable as a percentage or estimated percentage of total dues.

[4] Based on aggregate amounts invoiced to Equitable Financial Life Insurance Company, Equitable Financial Life Insurance Company of America, and Equitable Financial Life & Annuity Company.