



EQUITABLE
ADVISORS

EA Canva template links

G3326331

Equitable Advisors ad templates

Event invite template - 8.5" x 11"

Equitable Advisors
Event invite
8.5" x 11"



Let's talk holistic planning because your financial future isn't one-size-fits-all

Learn about debt, asset, investment, retirement, and estate planning solutions and discover how Equitable Advisors can help you achieve your financial goals.

Retirement planning that turns on a dime
Thursday, August 14, 8-6:00 p.m. ET
Blith Creek Steakhouse | 1234 Gray Street, Charlotte, NC 28213
Free parking with validation
Welcome materials will be provided.

I'm looking forward to your future
Brian Decker, Financial Professional
Investments and wealth management | Individual Retirement Accounts
(704) 555-1234 | brian.decker@equitable.com
equitable.com/brian.decker

Scan to schedule a consultation today

EQUITABLE ADVISORS

Full page ads for a single FP - 8.5" x 11"

Equitable Advisors
Full-page ads
Single financial professional
8.5" x 11"



Advice that listens first for plans that last a lifetime

The path to fulfillment starts with understanding who you are, what matters to you, and together we'll build a financial portfolio that gives you confidence in your long-term plan.

- Investments and wealth management
- Individual Retirement Accounts
- Workplace retirement plans (403(b), 401(k) and 457(b))
- Asset protection
- Employee benefits
- Term life insurance

Brian Decker
Financial Professional
(704) 555-1234
brian.decker@equitable.com
equitable.com/brian.decker

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Full page ads for two FPs - 8.5" x 11"

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Two financial professionals
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Brian Decker
Financial Professional
(704) 555-1234
brian.decker@equitable.com
equitable.com/brian.decker

Michelle
Financial Professional
(704) 555-1234
michelle@equitable.com
equitable.com/michelle

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Half-page ads - 8.5" x 5.5"

Equitable Advisors
Half-page ads
8.5" x 5.5"

Advice that listens first for plans that last a lifetime

Brian Sandford, Financial Professional
Investments and wealth management | Term Life Insurance
(704) 555-1234
brian.sandford@equitable.com
equitable.com/brian.sandford

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Quarter-page ads for a single FP - 4.25" x 5.5"

Equitable Advisors
Quarter-page ads
4.25" x 5.5"

EQUITABLE ADVISORS



Brian Decker
Financial Professional

- Investments and wealth management
- Individual Retirement Accounts
- Workplace retirement plans, 403(b), 401(k) and 457(b)

(704) 555-1234
brian.decker@equitable.com
equitable.com/brian.decker

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Small ads - 3.5" x 2"

Equitable Advisors
Small ads
3.5" x 2"

EQUITABLE ADVISORS



Brian Decker, Financial Professional
Investments and Wealth Management
Term Life Insurance - Long-Term Care Insurance
(704) 555-1234
brian.decker@equitable.com
equitable.com/brian.decker
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Equitable Advisors social media post templates

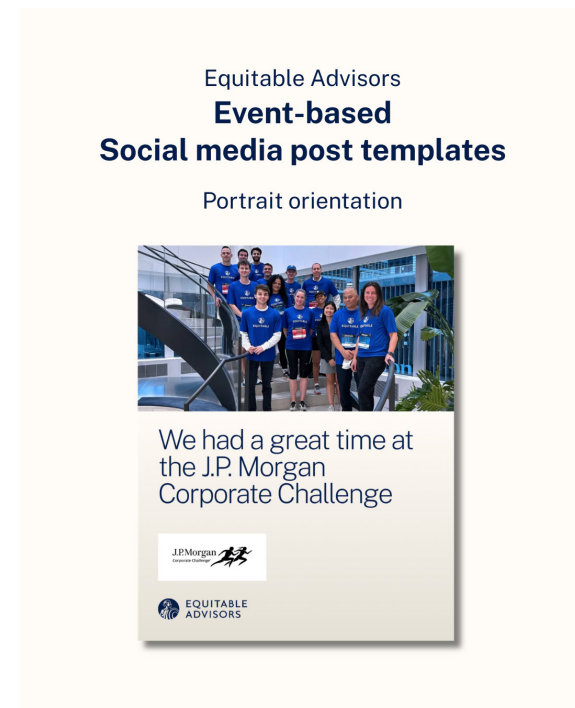
Events (landscape)



New hire/promotions (landscape)



Events (portrait)



New hire/promotions (portrait)



Co-branded social media post templates

Events (landscape)

Co-branded with Equitable Advisors
Event-based social media post templates

Landscape orientation

We had a great time making a difference with Classroom Central



KARR BARTH WITH EQUITABLE ADVISORS



Events (portrait)

Co-branded with Equitable Advisors
Event-based social media post templates

Portrait orientation



Join us at the J.P. Morgan Corporate Challenge



February 18
● 1-3:30 p.m. ET

KARR BARTH WITH EQUITABLE ADVISORS

New hire/promotions (landscape)

Co-branded with Equitable Advisors
New hire/promotion social media post templates

Landscape orientation

Congratulations, Brian Decker

on being appointed
Regional Vice President

Brian Decker

● REGIONAL VICE PRESIDENT,
SOUTHWESTERN TEXAS REGION

KARR BARTH WITH EQUITABLE ADVISORS



New hire/promotions (portrait)

Co-branded with Equitable Advisors
New hire/promotion social media post templates

Portrait orientation

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on being appointed
Regional Vice President



Brian Decker

● REGIONAL VICE PRESIDENT,
SOUTHWESTERN TEXAS REGION

KARR BARTH WITH EQUITABLE ADVISORS

Equitable Advisor one-sided flyer templates

Biography

Equitable Advisors
Bio template
8.5" x 11"

Hi, I'm Brian

My offerings:

- Individual Retirement Accounts
- Workplace retirement plans, 401(k), 457(a) and 457(b)
- Permanent life insurance
- Term life insurance
- Long-term care insurance
- Asset protection trusts
- Employee benefits
- Investments and wealth management

Equitable Advisors
4 Main Street
Tulsa, OK 74108

Scan to schedule a consultation today

People I help

Equitable Advisors
"People I help" flyer template
8.5" x 11"

People I help most often

- Retirees:** Helping them implement strategies to maintain lifestyle and minimize taxes, including RMD planning
- Individuals 5-10 Years from Retirement:** Assisting with goal-oriented planning to protect their nest egg
- Small Business Owners:** Guidance on when to start collecting benefits
- Individuals Experiencing Job Changes:** Exploring options for all 401(k) plans and review benefits from a new employer
- Recently Married Couples:** Support planning for shared financial goals and household protections
- Growing Families:** Providing guidance on life insurance and college funding strategies
- Business Owners:** Helping set up retirement savings plans and develop business continuation and protection strategies
- Parents Participating:** Guidance on how to help maximize eligible pension benefits
- Young Professionals:** Assistance with workplace benefits enrollment and starting a financial plan
- Divorced or Widowed Individuals:** Assessing their current financial situation to help maintain lifestyle
- Endowment Planners:** Offering investment planning and tax-efficient strategies
- Non-Profit Organizations:** Addressing unique organizational needs and identifying opportunities for growth and sustainability

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Karr Barth Associates
1224 Main Street
Tulsa, OK 74108

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- Retirees:** Helping them implement strategies to maintain lifestyle and minimize taxes, including RMD planning
- Individuals 5-10 Years from Retirement:** Assisting with goal-oriented planning to protect their nest egg
- Social Security Recipients:** Guidance on when to start collecting benefits
- Individuals Experiencing Job Changes:** Exploring options for all 401(k) plans and review benefits from a new employer
- Recently Married Couples:** Support planning for shared financial goals and household protections
- Growing Families:** Providing guidance on life insurance and college funding strategies
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Co-branded social media profile templates

LinkedIn dimensions

Co-branded with Equitable Advisors
LinkedIn profile cover image templates



Co-branded virtual background templates

For Teams and Zoom calls

Co-branded with Equitable Advisors
Virtual backgrounds for video calls

