

Equitable Advisors, LLC
(Equitable Financial Advisors in MI & TN)
Equitable Distributors, LLC
For Assistance Call 800-789-7771
Monday–Thursday 8:30 am – 7:00 pm EST
Friday 8:30 am – 5:30 pm EST

Accumulator®

One-Time Transfer, Change of Allocations, Asset Rebalancing Variable Annuity Series

Express Mail:
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Retirement Service Solutions
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Secaucus, NJ 07094
Regular Mail:
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Retirement Service Solutions
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To Sign Up For eDelivery:
Visit us at www.equitable.com

**THIS FORM IS NOT APPLICABLE FOR SERIES 9.0 AND LATER CONTRACTS.
GENERALLY THOSE APPLIED FOR ON OR AFTER 06/08/09, DEPENDING ON WHEN
SERIES 9.0 WAS APPROVED IN YOUR STATE. IF YOUR CONTRACT WAS ISSUED
AFTER 06/08/09, PLEASE CALL US TO FIND OUT WHETHER YOU ARE ELIGIBLE TO
USE THIS FORM.**

1. Type of Request

Please complete the sections listed if you are requesting a:

- One-Time Transfer of Current Account Value* — sections 2, 3, 7
- One-Time Rebalancing of Current Account Value* — sections 2, 4, 6, 7
- Discontinue Rebalancing Program — sections 2, 4, 7
- Asset Rebalancing Program — sections 2, 4, 6, 7
- Change of Future Allocations — sections 2, 5, 6, 7

*** Please note that you cannot select both a One-Time Transfer of your current account value and a Re-Allocation of your current account value.**

2. Owner's Information

Please check if this is an address change.

Certificate/Contract Number _____

Owner's Name: _____
First Middle/MI Last

Owner's Address: _____

Owner's Daytime Phone Number: _____
xxx-xxx-xxxx

Owner's Email Address: _____

Joint Owner's Name: _____
First Middle/MI Last

Joint Owner's Daytime Phone Number: _____
xxx-xxx-xxxx

Annuitant's Name (if other than Owner): _____
First Middle/MI Last

3. One-Time Transfer of Current Account Value Between Investment Options

- Complete this section to transfer all or part of your current account value among the Variable Investment Options, Fixed Maturity Options and Guaranteed Interest Option.
- Select from the list of investment options in Section 6.
- **Please see your contract and prospectus for transfer restrictions, which may apply.**
- **This one-time transfer of current account value does not affect future contributions.**
- **Indicate any changes to future contribution allocations in section 6.**
- *Effecting a fund transfer while a rebalancing program is in place will **NOT** result in the rebalancing program being changed to reflect the new transfer-implied percentage allocations.*
- *Fund rebalancing allocations will revert to the current rebalancing allocations on file for your contract **UNLESS** we receive written instructions to specifically change your rebalancing allocations. Indicate any changes to or cancellation of the rebalancing program in Sections 4 and 6.*

**Please see section 6 for a complete listing of investment options that are available.
 Do not complete this section if you elect a One-Time Rebalance of your account in Sections 4 and 6.**

1 Transfer From: _____
 % or \$

100% or _____% or \$ _____
 Investment Option Name

To: _____

2 Transfer From: _____
 % or \$

100% or _____% or \$ _____
 Investment Option Name

To: _____

3 Transfer From: _____
 % or \$

100% or _____% or \$ _____
 Investment Option Name

To: _____

3. One-Time Transfer of Current Account Value Between Investment Options (cont'd)

4 Transfer From: _____ 100% or _____% or \$ _____
% or \$ Investment Option Name

To: _____

5 Transfer From: _____ 100% or _____% or \$ _____
% or \$ Investment Option Name

To: _____

6 Transfer From: _____ 100% or _____% or \$ _____
% or \$ Investment Option Name

To: _____

4. Reallocation of Current Account Value/Asset Rebalancing

- Complete this section to reallocate your current Account Value among the variable investment options and GIO (if applicable) on a one-time basis **OR** to establish the Asset Rebalancing Program.
- Amounts allocated to the Special Dollar Cost Averaging Account and Fixed Maturity Options are not available for re-allocating or rebalancing.
- Reallocating and asset rebalancing do not affect future contributions.
- Indicate future contribution allocations in Sections 5 and 6.
- Percentages must be in whole numbers and must total 100%.
- ***Effecting a fund transfer while a rebalancing program is in place will NOT result in the rebalancing program being changed to reflect the new transfer-implied percentage allocations.***
- ***Fund rebalancing allocations will revert to the current rebalancing allocations on file for your contract UNLESS we receive written instructions (provided in Section 6) to specifically change your rebalancing allocations and you mark the checkbox for YES as indicated in Section 4.1 below.***
- ***On the next rebalancing date, the entire value you have in the variable investment options and GIO (if applicable) will be rebalanced to reflect the percentages you elect below.***
- ***Any transfer you request outside of this program will not change the allocations you request below on any rebalancing date.***
- ***Indicate any changes to or cancellation of the rebalancing program in this section.***
- The percentage of the value in each variable investment option and GIO (if available under your contract) will be compared to the allocation percentages you indicate below. The comparison will be done on a quarterly, semi-annual, or annual contract year basis. If necessary, the allocation among the variable investment options and GIO (if applicable) will be re-adjusted to the desired allocation percentages.
- Rebalancing does not assure a profit or protect against a loss in declining markets and should be periodically reviewed as your needs may change.

4. Reallocation of Current Account Value/Asset Rebalancing (cont'd)

Rebalancing Program Elections

1. **Is this a change to an existing rebalancing program?** Yes No *(If you answer yes, this election will replace the existing election.)*
2. **Would you like to discontinue your current rebalancing program?** Yes No *(If you answer yes, you may go straight to Section 7.)*
3. **To elect a new rebalancing program**, you must decide whether or not to include the GIO in your election and then select one option below.
 - Option 1 — Only the Variable Investment Options (VIOs) will be included in the Asset Rebalancing program (No GIO).** This option cannot be elected if the General Dollar Cost Averaging or Special Money Market Dollar Cost Averaging is in effect.
 - Option 2 — The VIOs and the GIO will be included in the Asset Rebalancing program.** This option cannot be elected if ANY Dollar Cost Averaging program is in effect.
 - By checking this box, I authorize the termination of my Dollar Cost Averaging program in order to elect Asset Rebalancing.
4. **How often do you want the rebalance to occur?** Quarterly Semi-Annually Annually
5. **When would you like the Rebalancing Program to begin?** Rebalancing transfers may not occur after the 28th of the month. **This form must be received on or prior to the business day you indicate:** _____
(mm/dd/yyyy)

6. Please provide the applicable rebalancing elections in section 6. (must include at least 2 investment options.)

Please visit www.equitable.com or call 1-800-789-7771 if you have any questions.


- If the 100% Principal Guarantee or GWBL is elected, only the Asset Allocations and Guaranteed Interest Option (GIO) are available.
- If the 125% Principal Guarantee is elected, only the Equitable Moderate Allocation and Guaranteed Interest Option (GIO) are available.
- Please use whole percentages only (no fractions or decimals).

5. Change of Future Allocations

- By checking this box, I authorize a change to the allocation instructions currently on file for my contract identified in Section 2.
- This change will be applied to **all future contributions** you make to this contract.
- **Please use whole percentages only (no fractions or decimals).**
- **Total of all allocations to the Fixed Maturity Options, Guaranteed Interest Option and Variable Investment Options must equal 100%.**
- **Please provide the instructions for the change of future allocations in Section 6.**
- **Please visit www.equitable.com or call 1-800-789-7771 if you have any questions.**
- If the 100% Principal Guarantee or GWBL is elected, only the Asset Allocations and Guaranteed Interest Option (GIO) are available.
- If the 125% Principal Guarantee is elected, only the Equitable Moderate Allocation and Guaranteed Interest Option (GIO) are available.
- FMOs are not available on all contracts, please refer to your prospectus for further details. You may not invest in an FMO if the rate to maturity is 3% or less. Please contact Equitable or your Financial Professional to find out which FMOs are currently available.
- (GIO is subject to state and product availability; See your prospectus and contract or contact your Financial Professional for transfer restrictions that may apply.)

6. Fund Choices

- In addition to completing this section, the Policy Owner must complete either Section 4 or 5.
- A check mark indicates the fund is available for that product.
- Percentages must be in whole numbers and must total 100%.

|  EQUITABLE | Accumulator 8.2/8.3 | Accumulator 8.0 | Accumulator 07, 06, 04, 02, Pre-Series 02 | One Time Only Rebalance of Current Account Value | One Time and Future Rebalance of Current Account Value | Future Rebalance Only of Current Account Value | Change of Future Allocations |
|--|---------------------|-----------------|---|--|--|--|------------------------------|
| | | | | | | | |
| ASSET ALLOCATION | | | | | | | |
| EQ/Aggressive Allocation | ✓ | ✓ | ✓ | | | | |
| EQ/Aggressive Growth Strategy | N/A | ✓ | ✓ | | | | |
| EQ/Conservative Allocation | ✓ | ✓ | ✓ | | | | |
| EQ/Conservative-Plus Allocation | ✓ | ✓ | ✓ | | | | |
| EQ/Franklin Balanced Managed Volatility | N/A | ✓ | ✓ | | | | |
| EQ/Moderate Allocation | ✓ | ✓ | ✓ | | | | |
| EQ/Moderate-Plus Allocation | ✓ | ✓ | ✓ | | | | |
| BONDS | | | | | | | |
| EQ/AB Short Duration Government Bond | ✓ ³ | ✓ | ✓ | | | | |
| EQ/Core Bond Index | ✓ | ✓ | ✓ | | | | |
| EQ/Quality Bond PLUS | ✓ | ✓ | ✓ ¹ | | | | |
| CASH EQUIVALENTS | | | | | | | |
| EQ/Money Market | ✓ ¹ | ✓ ¹ | ✓ ¹ | | | | |
| GLOBAL INTERNATIONAL | | | | | | | |
| 1290 VT SmartBeta Equity | N/A | ✓ | ✓ | | | | |
| EQ/Global Equity Managed Volatility | N/A | ✓ | ✓ | | | | |
| EQ/Intermediate Government Bond | ✓ | ✓ | ✓ ¹ | | | | |
| EQ/International Core Managed Volatility | ✓ | ✓ | ✓ | | | | |
| EQ/International Equity Index | N/A | ✓ | ✓ | | | | |
| EQ/International Value Managed Volatility | N/A | ✓ | ✓ | | | | |
| GUARANTEED/FIXED INCOME | | | | | | | |
| Guaranteed Interest Option | ✓ ¹ | ✓ ¹ | ✓ ^{1,2} | | | | |
| 1 Year FMO | N/A | N/A | ✓ ¹ | | | | |
| 2 Year FMO | N/A | N/A | ✓ ¹ | | | | |
| 3 Year FMO | N/A | N/A | ✓ ¹ | | | | |
| 4 Year FMO | N/A | N/A | ✓ ¹ | | | | |
| 5 Year FMO | N/A | N/A | ✓ ¹ | | | | |
| 6 Year FMO | N/A | N/A | ✓ ¹ | | | | |
| 7 Year FMO | N/A | N/A | ✓ ¹ | | | | |
| 8 Year FMO | N/A | N/A | ✓ ¹ | | | | |
| 9 Year FMO | N/A | N/A | ✓ ¹ | | | | |
| 10 Year FMO | N/A | N/A | ✓ ¹ | | | | |



EQUITABLE

| | Accumulator 8.2/8.3 | Accumulator 8.0 | Accumulator 07, 06, 04, 02, Pre-Series 02 | One Time Only Rebalance of Current Account Value | One Time and Future Rebalance of Current Account Value | Future Rebalance Only of Current Account Value | Change of Future Allocations |
|--|---------------------|-----------------|---|--|--|---|---------------------------------|
| GUARANTEED/FIXED INCOME (CONT'D) | | | | | | | |
| LARGE CAP | | | | | | | |
| 1290 VT Socially Responsible | N/A | N/A | ✓ | | | | |
| EQ/ClearBridge Select Equity Managed Volatility | N/A | ✓ | ✓ | | | | |
| EQ/Common Stock Index | ✓ | ✓ | ✓ | | | | |
| EQ/Equity 500 Index | ✓ | ✓ | ✓ | | | | |
| EQ/Large Cap Core Managed Volatility | ✓ | ✓ | ✓ | | | | |
| EQ/Large Cap Growth Index | ✓ | ✓ | ✓ | | | | |
| EQ/Large Cap Growth Managed Volatility | ✓ | ✓ | ✓ | | | | |
| EQ/Large Cap Value Index | ✓ | ✓ | ✓ | | | | |
| EQ/Large Cap Value Managed Volatility | ✓ | ✓ | ✓ | | | | |
| MID CAP | | | | | | | |
| EQ/400 Managed Volatility | ✓ | ✓ | ✓ | | | | |
| EQ/Janus Enterprise | N/A | ✓ | ✓ | | | | |
| EQ/Mid Cap Value Managed Volatility | ✓ | ✓ | ✓ | | | | |
| EQ/Mid Cap Index | ✓ | ✓ | ✓ | | | | |
| SECTOR/SPECIALITY | | | | | | | |
| 1290 VT GAMCO Mergers & Acquisitions | N/A | ✓ | ✓ | | | | |
| Multimanager Technology | N/A | ✓ | ✓ | | | | |
| SMALL CAP | | | | | | | |
| 1290 VT GAMCO Small Company Value | N/A | ✓ | ✓ | | | | |
| EQ/2000 Managed Volatility | ✓ | ✓ | ✓ | | | | |
| EQ/AB Small Cap Growth | N/A | ✓ | ✓ | | | | |
| EQ/Small Company Index | ✓ | ✓ | ✓ | | | | |
| SMALL/MID CAP | | | | | | | |
| EQ/Franklin Small Cap Value Managed Volatility | ✓ | ✓ | ✓ | | | | |
| Total (Total of all Investment Options chosen must equal 100%) | | | | | | | |

¹ The effective annual roll-up rate credited to the benefit base may be lower with respect to this subaccount, the Guaranteed Interest Option (GIO), Fixed Maturity Options (FMO) and the loan reserve account under Rollover TSA (if applicable). Please see your contract's prospectus for further details.

² The Guaranteed Interest Option is not available for Pre-Series 02 contracts.

³ Not Available for Accumulator 8.3

7. Client Authorization

This section need not be completed if a client-authorized Financial Professional is making this request pursuant to an authorization form executed by the client.

ALL TRANSACTIONS, EXCEPT REBALANCING, WILL BE PROCESSED EFFECTIVE ON THE BUSINESS DAY THIS FORM IS RECEIVED (IF ALL REQUIRED INFORMATION IS PROVIDED) IN THE PROCESSING OFFICE. NOTE: THE BUSINESS DAY GENERALLY ENDS AT 4PM EST. IN ORDER FOR YOUR REBALANCING REQUEST TO BE PROCESSED, THIS FORM AND ANY OTHER REQUIRED PAPERWORK MUST BE RECEIVED IN THE PROCESSING OFFICE ON OR PRIOR TO THE BUSINESS DAY YOU INDICATED IN SECTION 4. THE REBALANCE WILL OCCUR ON THE BUSINESS DAY YOU INDICATED IN SECTION 4. REQUESTS RECEIVED IN THE PROCESSING OFFICE AFTER 4PM WILL BE PROCESSED ON THE NEXT BUSINESS DAY. PLEASE CONSULT YOUR PROSPECTUS FOR RESTRICTIONS, MINIMUM OR MAXIMUM LIMITATIONS, FEES AND OTHER APPLICABLE INFORMATION RELATING TO YOUR REQUEST.

NOTE: INVESTMENT IN CERTAIN INVESTMENT OPTIONS MAY REDUCE THE ROLLUP RATE OF YOUR CONTRACT'S GUARANTEED BENEFITS (SEE YOUR PROSPECTUS FOR FURTHER INFORMATION).

IF YOU HAVE REQUESTED A ONE-TIME TRANSFER OF FUNDS AND ARE CURRENTLY ENROLLED IN AN ASSET REBALANCING PROGRAM, WE WILL PROCESS THE TRANSFER AS REQUESTED; HOWEVER, THE REBALANCING PROGRAM WILL REMAIN IN EFFECT UNLESS YOU REQUEST THAT IT BE CANCELLED. PLEASE REFER TO SECTION 4 IF YOU WISH TO HAVE YOUR ASSET REBALANCING PROGRAM CANCELLED.

Signature: _____
Signature of Owner (If owned by an entity, show title) Current Date (mm/dd/yyyy)

Signature: _____
Signature of Joint Owner (if applicable)** Current Date (mm/dd/yyyy)

** If there are joint owners, both must sign.

8. Financial Professional Certification

*Must be completed if the client-authorized Financial Professional is making this request based on client instructions. I hereby certify that this request is being made based on the client's instructions to me.

Signature: _____
Signature of Financial Professional's Signature Branch** Code Number** Current Date (mm/dd/yyyy)

* A copy of this completed, signed form must be placed in the client file.

** Equitable Advisors Only

General Information about Signature Requirements

Multiple/Joint Owners: Must be signed by all Owners.

Assignments: 1) Collateral — Assignee and present Owner;
2) Absolute — Assignee.

Corporation: One officer other than the Insured on behalf of the corporation.

Attorney-in-Fact/Guardian: Must be signed by either the Attorney-in-Fact or Guardian with their title listed. A copy of the appointment is needed if it is not already on file.

Partnerships (Not available for Select or Series C contracts): Requests must be submitted in the name of the Partnership and signed by a partner other than the Insured, or two partners if Insured signs.

9. Special Instructions



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