

## Equitable E-Resources Overview

Carrier	Equitable Drop Ticket (E-Ticket)	Equitable E-Application	iPipeline	Stand Alone DocuSign
Method to Access	AEGIS web-based illustration portal Equitable.com producer site	AEGIS web-based illustration portal Equitable.com producer site	BGA iPipeline account	BGA DocuSign account
Ages Available	Matches standard product limits	Matches standard product limits	Matches standard product limits	Matches standard product limits
Products Available	Term only, except Term One	All term and permanent products except TermOne, COIL, 2nd to die	All term and permanent products except TermOne, COIL, 2nd to die	All term and permanent products except TermOne, COIL, 2nd to die
Riders Available	Matches standard product limits	Matches standard product limits	Matches standard product limits	Matches standard product limits
Face Amounts Available	Matches standard product limits	Matches standard product limits	Matches standard product limits	Matches standard product limits
Juvenile	N/A	Yes - owner is required to be a parent or guardian	Yes - owner is required to be a parent or guardian	Yes
Can Owner/Insured be Different	Yes	Yes	Yes	Yes
Submission Method	Uploaded to CRL for interview	Uploaded to Equitable	Uploaded to Equitable – allow 24 hours for receipt	All items submitted to Equitable via traditional methods
Appointment with Equitable Required to Submit	Yes	Yes	No – but lack of appointment could cause delays	No
iPipeline Account Required	No	No	Yes	No
Replacements Available	Yes	Yes	Yes	Yes
Term Conversions Available	No	Yes	Yes	Yes
Electronic Signature Available	No	Yes	Yes	Yes
Split Agent Available	Yes	Yes	Yes	Yes
E-Policy Available	No	No	No	Yes
E-Delivery Available	No	No	No	Yes
Binding Coverage Available	Yes	Yes	Yes	Yes
Tele-Interview Fulfillment	CRL Plus	N/A	N/A	N/A
Interview Phone Number	(800) 474-8147	N/A	N/A	N/A
Nuances	N/A	LTCSR available Complete application goes direct to carrier Carrier provides applications to BGA	N/A	BGA must sign E-signature amendment
States Available	All States	All States	All States	All States
Restrictions*	N/A	Not available for IUP or Guaranteed Issue business	Not available for IUP or Guaranteed Issue business	Not available for IUP or Guaranteed Issue business

\*Carriers and/or vendors may require a wet signed form for 1035 and HIPAA forms.

Please note that references to AXA Equitable in this chart can represent either AXA Equitable Life Insurance Company or MONY Life Insurance Company of America, who are affiliated companies.

This chart is for informational purposes only and is current as of December 2019, subject to change after this date. Please check with the sales desk at 1-800-924-6669 for further details and questions.

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