


# DocuSign Training Videos




DocuSign® eSignature

Sign or Get Signatures


NEW

OVERVIEW


Last 6 Months

 Action Required


3 >

 Waiting for Others

14 >

 Expiring Soon

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 Completed

17 >

- 1 [How to Access DocuSign](#)
- 2 [How to Use a Template](#)
- 3 [How to upload an Illustration & Send an Envelope](#)
- 4 [How to Resend an Envelope](#)
- 5 [How to Download a completed Envelope](#)
- 6 [How to Use Shared Envelopes](#)
- 7 [Review the Client's Experience](#)
- 8 [Use a Template with Advanced Edit](#)
- 9 [Void an Envelope](#)
- 10 [Correct an Envelope](#)

# DocuSign Training

## EAVU Training Course

Required DocuSign Training available on **EAVU > Course Catalog > Practice Management > Technology for Financial Professionals > DocuSign Training**

## Training Material on EAVU and eDox

Resources are available in **EAVU > Digital Tools > Digital Tools Checklist > DocuSign**

Resources are available in **eDox > AXA Advisors Training Resources > Field Training Resources > DocuSign Training**

- [DocuSign User Guide for Equitable Advisors](#)
- [DocuSign – Use a Template – QRC](#)
- [DocuSign – Use a Template with Advanced Edit – QRC](#)
- [DocuSign – Void an Envelope – QRC](#)
- [DocuSign – Correct an Envelope – QRC](#)
- [DocuSign – How to use Shared Envelopes – QRC](#)
- [DocuSign – How to upload an Illustration & Send an Envelope – QRC](#)
- [DocuSign – How to Download a Document – QRC](#)